







Ray Routh, a volunteer at the Adult Day Care program at Bethesda Dilworth, offers a jovial "hello" from the annual Volunteer Appreciation Luncheon.

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# **Keeping Score**

eams of all kinds track their performance. Standings, rankings, and averages all drive improved performance, regardless of the sport or competition. Our Bethesda team is no different. Our commitment to St. Louis seniors requires us to measure ourselves against our personal goals and compare our success against industry standards.

In the past year, Bethesda has achieved many new milestones, each contributing to our ultimate goal of constantly improving the lives of the seniors and families we serve. In particular, our satisfaction and outcomes measure higher than our peers; our occupancy is increasing; we have earned accolades from the *St. Louis Business Journal* as one of the "Best Places to Work;" and for the fifth consecutive year, we are considered one of St. Louis' Top 50 organizations dedicated to improving the region.

While we have so much to be proud of, I note that these achievements have been earned during a protracted economic downturn and painful cuts to health care funding.

Our long-term charity care, offered to those residents who have outlived their personal means, is on the rise. Thankfully, many St. Louis families and businesses recognize the essential service Bethesda provides and, in turn, include the Bethesda Health Group Foundation in their charitable giving plans.

Safeguarding the dignity and quality of life for the aging requires a team effort. From the talents of our staff, to the elected officials who determine national health policy, to the generosity of charitable donors—the long-term solution to ensuring that senior care is accessible and focused on quality relies on each of us.

Please enjoy this report of achievement and the many stories detailing a sampling of the amazing residents and employees who comprise Bethesda, and thank you for your continued support.



# **Dedication through the Decades**

hirty years ago, Bethesda was a very different place to work. There were no smartphones, no electronic medical records and no handheld scanners. Even TIME Magazine's "Person of the Year," the computer, was just being introduced into the workplace. Some say this era of typewriters and answering machines was a simpler time; others say it took too long to accomplish everyday tasks.

One thing is for certain—throughout the past 30 years, Bethesda has always had compassionate, hardworking professionals who sincerely care about our residents. This is especially true in the case of 10 employees, each of whom has devoted more than 30 years of dedicated service to Bethesda.

# "Our work is truly a team effort, and we all have the same goals and believe that our seniors come first."

#### —Val Sansoucie

They include: Rene Bure, Certified Medical Technician, Bethesda Dilworth; Linda Hamilton, Licensed Practical Nurse, Bethesda Southgate; Mary Knowles, Dining Service Director, Bethesda Southgate; Melvin Lewis, Housekeeper, Bethesda Dilworth; Terrie Massey, Adult Day Care Supervisor, Bethesda Dilworth; Virginia Moore, Dining Service Aide, Bethesda Dilworth; Paulette Parks, Activities Supervisor, Bethesda Dilworth; Val Sansoucie, Director of Purchasing, Bethesda Corporate; Leon Smith, Dishwasher, Bethesda Barclay House; and Deborah Stanley, Medical Records Clerk, Bethesda Dilworth.

These devoted individuals have spent their careers selflessly taking care of the needs of St. Louis seniors at Bethesda. They have witnessed the organization expand as it ensures that seniors live independent and fulfilling lives. This special class of employees agree that making a senior resident feel cherished and loved makes their work day worthwhile.

"The seniors at Bethesda are like family to me," says Mary Knowles, who has been with Bethesda for 32 years. "I started working at Bethesda at the young age of 17, and I really grew up with the residents. Each day, we try to make a difference in their lives, even if it's just making them smile."

The leadership at Bethesda believes that dedicated employees are the organization's greatest asset. The organization works to make sure employees are heard and feel respected. In return, they put their hearts into creating a safe and caring environment for their residents.

"Our employees always put the welfare and health of our residents as their first priority, and in countless situations, go above and beyond their daily responsibilities," says Kathy Joslin, Senior Vice President, Human Resources and Marketing. "This dedication and loyalty to our residents easily illustrates why our employees are our greatest resource. We try to honor that dedication by including them in our mission statement... providing fulfilling career opportunities...to encourage the possibility of a long and fulfilling career with Bethesda."

Kathy says employees are committed and involved in the organization. Each year, two employees are nominated by their peers to join the President's Roundtable, a team that meets with President & CEO Joe Brinker to discuss the challenges and opportunities of the organization.

This year, employees said thank you to the organization by voting Bethesda as one of the "Best Places to Work" in a survey conducted by the *St. Louis Business Journal*.

"We were named a 'Best Place to Work' because Bethesda is a big organization that has that small-town feel," says employee Val Sansoucie, who has been with the company for 34 years. "Everyone knows each other, and the employees bond like a close-knit family.

"Our work is truly a team effort, and we all have the same goals and believe that our seniors come first," she says.



# **Bethesda Introduces Senior Support Solutions**

or seniors, maintaining lifelong independence is an invaluable endeavor. For the Bethesda Senior Support Solutions team, helping maintain that independence is a fundamental mission.

Amy Trau, Corporate Vice President, Home & Community Based Services, spearheaded the creation of the Senior Support Solutions program to fill a true need in the community, ensuring that a comprehensive care plan exists to help seniors stay independent.

"Many seniors are hesitant to talk about newly occurring health issues for fear that they will be forced to move from their homes," says Amy. "The reality is that there are a variety of services available that offer professional, in-home care and enable them to stay independent longer."

# "We work to build a trusting relationship with seniors and their families. People thank us every day for our work."

#### —Terri Glaze

Amy assembled a highly qualified team of senior care professionals who provide thoughtful advice while counseling and offering help.

In addition to Amy, the Senior Support Solutions team includes: Michelle Glass, Vice President and Director; Chandelle Martel, Certified Geriatric Care Manager; and Terri Glaze, Community Care Coordinator. With more than 90 combined years experience, the team is intimately familiar with the needs and concerns of seniors.

"We brought together the best of the best to this project," says Amy. "Our team is very knowledgeable and practiced in this field. Chandelle, for example, is one of the few certified geriatric care managers in the St. Louis area."

In "connecting the dots," the Bethesda Senior Support Solutions team works to understand a client's specific needs, and introduces them to a range of available and affordable services and supports. Services can include everything from managing medications and rehabilitation to escorting clients to medical appointments and sharing information with their family.

"I like to compare what we offer to wearing glasses or using a walker," Chandelle explains. "Our services are just like any other health care tool that helps you stay independent and live your life."

Chandelle says that once they find out about the program, they are so grateful to be able to confide in the team and get the support they need.

Rita Linck, a seven-year resident of Bethesda Orchard, sought advice from the Senior Support Solutions team. She now receives professional care and services from St. Andrews & Bethesda Home Health, which includes rehabilitation care.

"I was recently hospitalized, and I had to make a big decision about whether or not I could come back to live at my apartment," says Rita. "I've been very pleased with how everyone has been so helpful and willing to extend themselves in order to keep me here and independent at Bethesda. I was so grateful to the Senior Support Solutions team for working to make me feel comfortable."

Many of the program's new referrals come from satisfied clients like Rita. As Community Care Coordinator, Terri finds that the response to Bethesda's new program is overwhelming.

"We work to build a trusting relationship with seniors and their families," Terri says. "People thank us every day for our work. Even hospitals are taking notice, and are referring us and our services to their patients."

Michelle also points to the fact that their personalized consultation and evaluation services are free and available throughout St. Louis.

"Our assessment of your needs and progress is completely complimentary," says Michelle. "Whether you live at a Bethesda community or a private residence, we'll take the time to go over your care options and find the best solutions.

"Once seniors take the first step and reach out to us, we take care of the rest and make sure they can fully and freely live their lives," she says.



# **Bethesda Meadow's Memory Keeper**

Volunteer Bob Morris Honors Veterans While Lending an Ear to Listen

ts entrance is marked by two large wooden doors. It could pass for just another meeting place, but what sets this room apart from the others at Bethesda Meadow is its true sense of patriotism. Flags and ribbons hang from the chandelier in the middle of the room. A growing shrine of frames displaying various photos of the American flag decorates the back wall. Below the frames sits a shadow box-like glass cabinet. Paying tribute to World War II, Korea and Vietnam, the cabinet honors those who have served with the help of memorabilia, plaques, statues and pictures. It tells the story of Bethesda Meadow's veteran residents.

Volunteer Bob Morris dubs this back area the Wall of Honor. And just as the Wall tells the stories of the Meadow's veterans, Bob Morris tells their stories as well, but in his own way.

A retired lithographer, Bob joined the Bethesda team after a neighbor encouraged him to spend his newfound free time helping others at the skilled nursing community. Now in his sixth year volunteering, he has since become the outlet for Bethesda Meadow's residents to share their stories.

"My volunteer interviewer said something about being a Hospice volunteer," Bob says. "I told her I was hesitant, and that I'm not trained for that. But she said, 'I hear so much about you. Just do what you're doing now—just talk to people.'"

Serving as a Bethesda Meadow and Bethesda Hospice Care volunteer, Bob is not limited by a description of what his job entails. His main objective is to be a friend—someone residents can talk to about the day they've had, and someone to banter with. Most of all, he is their confidant, their "go-to guy" to reminisce with about their life stories and achievements.

"I have too many memories and too many stories," he says. "I ought to write a book. You could write a chapter everyday about a new person—war stories or what they did growing up. It's amazing what they can tell you about their families."

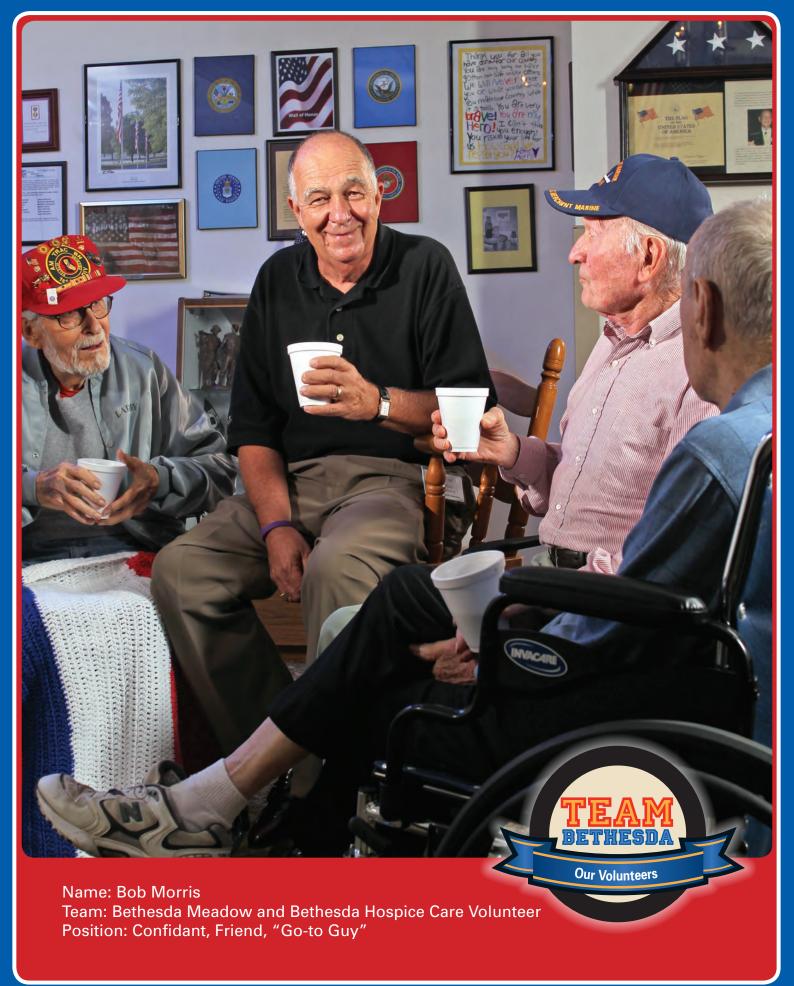
In addition to maintaining the Wall of Honor, Bob helps organize the annual Veterans Day celebration. It begins with a touching ceremony to commemorate all veterans, and culminates in the "Living Avenue of Flags," during which veterans and residents and their families brave the cold and wave flags on Old State Road to the delight of honking passersby.

Always lending an ear to listen,
Bob finds joy in knowing the residents
on a one-on-one basis. He understands
how important recognition is to the
veteran residents and is excited to
continue to find new ways to give it.

Bob also established the Boys of Bethesda—or as residents like to call it, B.O.B.—a group for male residents that holds barbecues and organizes field trips to local attractions such as the Soldier's Memorial and the Museum of Transportation. With the B.O.B., as with everything he does, Bob promotes camaraderie not just between himself and the residents but also between the residents themselves.

Always lending an ear to listen, Bob finds joy in knowing the residents on a one-on-one basis. He understands how important recognition is to the veteran residents and is excited to continue to find new ways to give it.

"For some of them, it brings back a lot of memories," he explains. "A lot of them like the exposure to be recognized again—a pat on the back goes a long way."



# Courtney Shands Enjoys Home Sweet Home Thanks to Bethesda's Rehab & Therapy Team

elaxing in the breezy sitting room at his century-old cedar shake home in Kirkwood, Courtney Shands Jr. loves watching the Eurasian Tree Sparrows bounce from branch to branch on the trees outside the home's large windows.

"The Eurasian Tree Sparrow was brought to the St. Louis area in the 1870s," Courtney explains as he points out the bird's distinctive black mark on its cheek. "They stayed right here in St. Louis and didn't spread. In fact, it's the only place in North America where you can find them."

Courtney can relate to the loyal sparrow. After traveling around the world as a child, he settled in St. Louis as a young adult and never left.

Originally born in St. Louis, Courtney moved often with his family. His father, Courtney Shands Sr., was a respected U.S. Navy Admiral who served in World War II and the Korean War.

Because of his father's active naval career, Courtney grew up in far away places, including China, where he attended the Shanghai American School. Courtney went on to earn his bachelor's degree from Washington University and a law degree from Harvard University. He returned to St. Louis, where he raised his family and launched a successful legal career with his firm, Kohn, Shands, Elbert, Gianoulakis & Giljum, LLP.

Now retired at age 83, Courtney takes pleasure in the simple quiet of his home and enjoys spending time outdoors with his wife, Bliss. The couple has nurtured a sweeping garden retreat throughout their front and back lawns. Everything from oak and holly trees and French lilac bushes to Better Boy tomatoes and snapdragons grows casually throughout their yard and gardens.

Courtney is especially proud of a dramatic flower known as a Night-Blooming Cereus. It's an exotic plant that blooms at night; its seven-inch striking blossoms are pure white and only last for one night.

"It's rare that you see a bloom like this," Courtney says. "We managed to bring this plant back from Hawaii and have had it for many years." Courtney's ties to his home and community continue to grow stronger. This year, he received care at the Bethesda Rehab & Therapy Center at Bethesda Dilworth, which has enabled him to remain independent and enjoy his beloved home.

# "The people at Bethesda were wonderful. They did everything to make me feel comfortable."

—Courtney Shands, Jr.

Following treatment at Missouri Baptist Medical Center for congestive cardiac failure, Courtney went to the Rehab & Therapy Center to further his healing and rehabilitation. With the help of the Bethesda team, he was able to regain his strength.

"The people at Bethesda were wonderful," he says. "They did everything to make me feel comfortable."

Courtney felt the location of the Bethesda Rehab & Therapy Center at Bethesda Dilworth was a perfect fit for his family. His wife, children and grandchildren were able to visit often, as he was only five minutes away from his own home.

"It was convenient for everyone," Courtney says. "My daughter was able to really supervise my care.

"Having been a nurse, she knew a few extra tricks," Courtney says with a smile.
"She made sure there was always a filled candy dish in my room so that I got extra attention from the nurses."

Now back at home, Courtney is grateful for his regained independence. He lovingly named his home "Amble By" after the home's first owners, the Ambler family, and because the yard is known to neighbors as a friendly bypass or shortcut through the neighborhood as they often amble by.

For Courtney and Bliss, "Amble By" has become a place where friends, family, a cat named Velvet and even the faithful Eurasian Tree Sparrows love to be.



## "If you are able to, then give back."

ehind every great team is a strong general manager—the person who finds a way for the rest of the team to reach their potential. In nearly every aspect of his life, Harris Frank has served this vital role and has ultimately helped more people than he can count

to achieve their personal best.

Tapped to chair the St. Louis Jewish Community Center's (JCC) 100th anniversary in the late 1970s, Harris had his hand in a number of different projects aimed at honoring the JCC's long history of supporting athletics and fitness in the community. Through this work, he learned about regional sporting competitions for seniors across the nation; each were locally organized without a national network connecting them. Rather than host something similar, he envisioned combining the best of these into a national competition.

With the help of many St. Louis businesses and a "very well-organized dear friend," Ken Marshall, Harris helped spearhead what became the Senior Olympics. Those first games were held in 1987, mostly on the campus of Washington University, and competitors enjoyed closing ceremonies under the Gateway Arch that featured Bob Hope. Since then, many thousands of senior athletes have competed across the nation every year.

This behind-the-scenes coordinator dipped his toe into the competition one time. Thinking he was in pretty good shape at 64 years old, he trained for a triathlon. "Swimming was rough," he recounts. "The ride wasn't so bad, but when I got off the bike, I saw runners already coming in

to the finish. That was one very beautiful, quiet and lonely run, but I finished!" he describes with self-deprecating humor.

Today, Harris keeps his computer and iPhone busy doing research, staying current and managing a busy calendar of appointments out of his new home at Bethesda Barclay House. His Clayton home keeps him central to each of his interests. An avid golfer, he intends to play "as long as I shoot my age or better, and as long as they have golf carts." Harris also enjoys frequent lunches and dinners out at the area's many restaurants.

# "I tutor elementary students because I want to help them be successful."

—Harris Frank

He consults with his former real estate business colleagues on a weekly basis and tutors four elementary students, each two times a week. "I like to work with them young, catching them as they start to read and write to make a greater difference in their ability to learn," he says. Why does he volunteer to help four kids, instead of just one or two? And why twice a week instead of just once, as is more typical? "I want to help them be successful, and I believe capturing their attention on a consistent basis twice a week is helpful to them."

Although a successful businessman, Harris is most comfortable sharing details of his community work and contributions. He sums up his priorities well: "You can make a lot of money, or you can make a difference."



### **Follow Her Lead**

egendary film star Mae West liked to say, "You only live once, but if you do it right, once is enough." Opal Otis is definitely doing it "right." The feisty redhead recently celebrated her 100th birthday—a fact which is hard to believe. It's not that Opal has aged gracefully; rather, it's as if she hasn't aged at all. Her zest for life is enviable, and her positive outlook is contagious.

Life seems to amuse Opal, and she exudes an adventurous "what's next?" charm. She's able to find the good in just about every situation, and she wants to share the joy—like a pied piper beckoning others to follow and join the fun. With far more than a spring still in her step, Opal continues to teach dance to those who are daring enough to try and keep up with her.

Dance has been front and center in Opal's life since childhood. A natural performer, her real passion is helping others learn to dance—something she's been doing for more than 80 years. From the neighborhood kids she recruited for her backyard productions, to the Bethesda residents learning to line dance, Opal has shared her love of dance with thousands of students.

Opal was born in south St. Louis in 1912. As a small girl, she enjoyed music, dance and Girl Scouts. All would prove to be lifelong interests for her. In high school, Opal recalls how boys would come to her locker, and she would teach them basic steps so they could dance with their dates at prom. After graduation, she opened a beauty shop with her mom, which they operated together for several years.

Through her involvement with an accordion club, Opal met Warren Otis, and they quickly became friends and started dating. Though she was fond of Warren, there was a slight glitch—he didn't know how to dance!

"I told him that if he couldn't dance, I wouldn't marry him," laughs Opal. So she taught him to dance, and he loved it. Dance would remain an integral part of their life together.

The couple married in 1938, and had three sons: Robert, Stephan and Whitney. While the boys were young, Opal stayed at home, devoting her time and energy to support their various activities and interests.

When the boys were older, Opal and Warren became more involved in dancing, and began to teach at the local YMCAs and other locales. For more than four decades, the couple danced and taught others the varieties of their craft, including square dance and rounds, ballroom, fox trot, swing, tango and country-western styles.

Their students performed at a wide range of venues: charity balls, hospitals, nursing homes, prisons and even ocean cruises. Opal also organized and directed two special Girl Scout dance performances—one at Busch Stadium and the other at the old Arena. Both performances involved months of practice with scouts from troops across the region.

In addition to dancing, Opal and Warren enjoyed hosting parties at their beautiful Kirkwood home. Opal loves to entertain, so their parties would be splashy affairs. Some required formal attire, many were themed, and all featured great food, music and, of course, dancing.

Warren passed away in 1992. Opal remained in their home for a number of years by herself, continuing to teach dance and exercise classes. In 2010, after coaxing from two close friends who were residents, Opal moved to Bethesda Gardens, not far from her home in Kirkwood.

Opal hasn't lost a step since moving in. She continues to teach dance, meet friends for lunch and host dinner parties. She appreciates all that Bethesda Gardens offers. "There is enough going on to keep you busy—games, movies, field trips and more," she explains.

Recently, Opal was honored as one of the oldest living Girl Scouts in the St. Louis area. As part of the honor, she participated in several special events to commemorate the Girls Scouts' 100-year anniversary, including the downtown St. Louis parade and the unveiling of the first Girl Scout postage stamp.

One of Opal's greatest joys is spending time with her family. Her three sons are all married, and Opal says she "hit the jackpot" when it comes to her daughters-in-law, grandchildren and great-grandchildren.

Hitting the jackpot: The perfect way to describe Opal Otis' life.



# Introducing Bethesda's "Resident" Medical Team

hroughout Bethesda's 123-year history, the organization has been dedicated to providing the highest quality care and services to St. Louis seniors. It's no surprise then that four local physicians, each intimately familiar with providing quality patient care, have found that living at Bethesda Barclay House is "just what the doctor ordered."

For Drs. Roger Nelson, Roy Jerome Williams Sr., Austin Montgomery and Llewellyn Sale Jr., the Clayton-based senior living community offers the perfect blend of socialization, comfort and convenience. After decades of faithfully caring for St. Louisans, the doctors are enjoying a more relaxed pace at the senior living community.

Looking back, the Bethesda Barclay House's physician residents fondly share insights from their life experiences.

#### Who inspired you to become a doctor?

**Dr. Williams:** In my family, it truly became a tradition. My father, my brother and my two sons all have worked in medicine

# What's an important lesson that you've learned during your years of practice?

**Dr. Nelson:** It's important to listen more than you talk. Take the time to really hear what people are saying. This can apply to working in medicine and life in general.

## What's the secret to living a long and healthy life?

**Dr. Sale:** Be sure to exercise your mind and body, yet allow yourself to relax each day. I told my

patients it was good to unwind after a hectic day and have a daily happy hour, or minute, with a beverage of your choice.

### How did you ensure your patients were comfortable?

**Dr. Williams:** I enjoyed having a friendly rapport with my patients and always tried to make them feel at ease. In all my years of practice, I never gave a "shot" to any of my patients. I only gave "injections." To patients, injections don't hurt as much as shots!

## As the saying goes, laughter is the best medicine. Do you find this to be true?

**Dr. Montgomery:** Yes, yes, yes! I always try to leave my patients laughing.

# What did you find most rewarding about being a doctor?

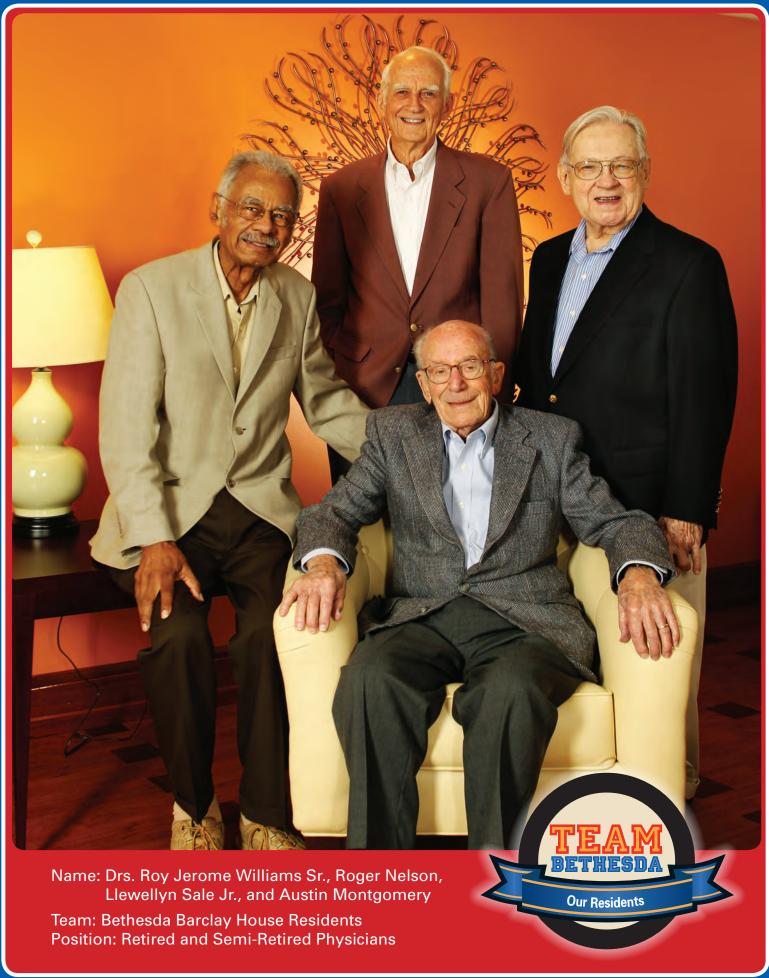
**Dr. Nelson:** I truly cherished the trusted doctor-patient relationship.

#### What's the best advice you give your patients?

**Dr. Montgomery:** Remember this simple rule: All things in moderation... and always listen to your doctor!

## What do you like about living at Bethesda Barclay House?

**Dr. Sale:** The entire Barclay House staff is wonderful. I feel safe and value my freedom here. I enjoy spending time with fellow residents, walking in Shaw Park and watching sunsets here.



## **Community Engagement**

#### **Bethesda Hosts Community Speakers Series**

This year, Bethesda partnered with the St. Louis chapter of the Alzheimer's Association to introduce a new educational series tailored to caregivers whose loved ones are living with Alzheimer's disease. Special guest speakers included:

- Dr. Gary Small, Director of the UCLA Longevity Center and Division of Geriatric Psychiatry.
- Dr. John Morris, Director of the Charles F. and Joanne Knight Alzheimer's Disease Research Center at Washington University.
- Dr. Charles Crecelius, a St. Louis gerontologist.
- Dr. Valerie Walker, a St. Louis family medicine specialist.



Dr. Gary Small signs a copy of his book "Alzheimer's Disease—Will I Get It, Too?" after his presentation at the March 19 Caregivers Speaker Series.

#### **Recognition and Awards**

#### **Employee Awards**

Theresia Metz, Volunteer Coordinator at Bethesda Dilworth, received the Special



Ambassador award from the Special School District (SSD). Theresia was

Theresia Metz (left) looks on as Muriel Van Oordt, V.P. and Senior Administrator at Bethesda Dilworth, admires Theresia's Special Ambassador award. chosen for her commitment to helping students with developmental disabilities learn work skills through the Community-Based Vocational Instruction program.



Karen Zurick smiles as she accepts her "Excellence in Nursing" award.

Karen Zurick, RN, Director of Nursing at Bethesda Southgate, was honored as a finalist for an "Excellence in Nursing" award from *St. Louis Magazine*. The awards recognized nurses who are dedicated to patient care, as well as adhere to strict clinical, ethical and professional standards.

Steven Wilk, CPP, Director of Corporate Security at Bethesda, was awarded the Carl Bender Security

Professional of the Year Award by the St. Louis Chapter of the America Society for Industrial Security. Wilk was chosen for his significant contributions made to the local security industry.



Steven Wilk, CPP, Director of Corporate Security at Bethesda, accepted the Carl Bender Security Professional of the Year Award.

#### **Norwood Awards**

Each year, Bethesda recognizes individuals who reflect the mission and values of Bethesda in their service to the

organization and our seniors. At the 14th annual Norwood Awards ceremony, Bethesda honored two individuals celebrating 30 years of service at Bethesda.

Earle H. Harbison, a former Bethesda Board Member and current member of the Advisory Board, was one of the driving forces behind the Bethesda Legacy Society. Earle serves as co-chair of the Legacy Society, and under his leadership the number of Legacy Society participants and donations have grown substantially.



Earle Harbison (left) and Robert Neuenhahn, the 2012 Norwood Award winners, pose for a photo with Joe Brinker.

Robert L. Neuenhahn has been a consistent presence at Bethesda Dilworth for the past 19 years, by escorting residents to rosary and Catholic Mass services on Saturdays. He develops lasting friendships with the residents and helps raise their spirits, giving meaning and purpose to their lives.

# Bethesda Earns National Spirit of Innovation Award

Bethesda has been selected as a winner of a 2012 LTC & Senior Living LINK Spirit of Innovation

Award.



This national achievement recognizes companies for their innovation, dedication to continuous improvement, development of best practices,

and commitment to the success of the longterm care industry. Bethesda was chosen for its advancements in the areas of technology and software development for improved senior care.

"We're thrilled and honored to win this award, and the positive light it shines on Bethesda's dedication and focus in using technology as an enabler of better health outcomes," says Larry Hickman, Senior Vice President and Chief Information Officer.

# St. Andrews & Bethesda Home Health Boasts High Performance

Lowering re-hospitalization rates (the rate in which a person has to return to the hospital after being discharged due to continued illness) is a top priority for hospitals and senior care organizations alike.

According to reports from the Health Outcome Assessment Information Set (OASIS) C, St. Andrews & Bethesda Home Health had the lowest re-hospitalization rate of any home health agency in St. Louis.

In fact, not only was its rate of 18 percent lower than its nearest local competitor, but it is 6 percent less than the Missouri average and 8 percent less than the national average!

#### **RCGA Top 50**

The St. Louis Regional Chamber & Growth Association (RCGA) has once again named Bethesda Health Group as one of the "Top 50"



Businesses Shaping Our Future" in the Greater St. Louis area. This is the fifth consecutive year, and the sixth time in the last seven years, that Bethesda has been selected!

# Bethesda Named One of the Best Places to Work in St. Louis



2012 Finalist

Bethesda has been recognized as one of the "Best Places to Work" by the *St. Louis Business Journal*. The selection process included an online survey in which all Bethesda employees were invited to take.

"The idea that our employees think highly enough of Bethesda to be selected to an exclusive group of organizations is a tribute to the employees themselves," says Kathy Joslin, Senior Vice President, Human Resources and Marketing. "We wouldn't have been selected if it hadn't been for their commitment and dedication to Bethesda, our residents and their families."

### 2012—A Solid Year for the Foundation

s I reflect on the efforts this past year of the Bethesda Health Group Foundation, I'm reminded of a quote by Anne Frank— "How wonderful it is that nobody need wait a single moment before starting to improve the world."

It's an inspiring philosophy embraced by so many members of the Bethesda family.

This year, 1,116 dedicated donors contributed more than a million dollars to the Foundation. Additionally, more than 900 volunteers logged nearly 31,000 hours of service. These are individuals who didn't wait. They saw a need and took action—either by making a monetary donation or volunteering their time and talent to help others.

From the resident who contributes to the John W. Rowe Humanitarian Care Fund to the volunteer who spends countless afternoons playing board games with our residents, each of the individual acts is impactful—as a whole, they are a powerful force for good.

The theme of this year's *Report to the Community* is "Team Bethesda"—which truly captures what we're all about. As a team, we deliver on our mission to provide quality care and services to St. Louis seniors—while providing financial assistance to residents who have outlived their resources.

Your generosity continues to make the critical difference in what we do at Bethesda. It's the reason why we can offer essential services, such as wellness programs or a certified geriatric care manager, free of charge to our seniors; continue improving our facilities; bridge the gap between what government support (Medicare/Medicaid) covers and what the care (or service) actually costs; and keep care affordable, particularly during times of economic downturns and state and federal cutbacks.

Throughout our long, rich history of senior care, we have managed, even during challenging times, to provide assistance to those residents who outlived their assets. This past year, we provided more than \$11.5 million in uncompensated charitable support to St. Louis seniors.

The Bethesda Health Group Foundation is committed to a donor-centered practice of philanthropy. Our fundraising approach recognizes the importance of voluntary leadership in our work and the voluntary character of giving. Our donor-centered fundraising also emphasizes how giving meets the needs of our older adults and adds value to their community life.

Among our highlights this past year:

- **The Legacy Society**—nearly 150 donors and growing, these committed individuals continue to serve as the cornerstone of our fundraising effort.
- Lasting Heritage—provides our residents with an opportunity to donate part or all of their refundable entrance fee or deposit back to their Bethesda community or service.
- Beyond Bethesda—a new social accountability publication which profiles volunteers who give tirelessly of their time, as well as the many ways in which Bethesda gives back to the St. Louis community.

I am grateful to all the members of our Bethesda family who live our mission every day through their spirit and generosity. I applaud their heart and their initiative. And I encourage others to follow their lead—to not wait. If you see a need, respond to it. Reach out. Help improve the lives of our seniors today and tomorrow—one caring gesture at a time.



### **Honor Roll of Donors**

(Year Ending June 30, 2012)

We gratefully acknowledge our donors for their support and generosity. Every effort has been made to accurately recognize our donors. If in the future you would like your name listed differently than how it appears below, or if any errors have occurred, or if you prefer to be listed anonymously, please accept our sincere apology and contact the Foundation office with your changes at 314-800-1916.

# Life Legacy (planned gifts)

Tom W. Bennett Irrevocable Trust Marge Bieser Alyce Blome Daniel and Blanche Bordley Fund for Bethesda; A Fund of the Greater St. Louis Community Foundation Antoinette C. Breihan Susan Rassieur Buder Memorial Trust Leo R. Buder Foundation Trust Margaret L. Butler Trust Mary Alice Collins Memorial Fund; A Fund of The Greater Saint Louis Community Foundation Winifred E. Cummins George B. D'Arcy Trust Nicholas Dopuch Robert and Lorene Drews

Beatrice Edson Evelyn L. Eldridge Living Trust Eleanor G. Ryan Estate Joyce A. Fincher Mary Poore Fobes Flower Fund Margaret B. Grigg Foundation Harris Frank Dorothy Hanpeter Alfred\* and Mary Jane Heitzmann Russell and Virginia Jones Jack and Sally Lilly Bill Malcolm Mary E. J. Mermod Trust Annelise Mertz\*

Frank A. and Alpha H. Ruf Fund; A Fund of the Greater Saint Louis Community Foundation Katherine Stauffer Charitable Trust Lois C. Tuttle\* Ethel V. Wilder Trust Ray Wolverson

#### **Pillar Level (\$10,000+)**

Anonymous Bethesda Meadow Auxiliary The Charless Foundation Emerson Paric Corporation RehabCare

# Founder Level (\$5,000-\$9,999)

Anonymous
The John M. Wolff Foundation

# Independence Level (\$2,500-\$4,999)

Anonymous Joe and Susan Brinker Phil and Judy Hutchison Mel and Ruth Kohl

# **Empowerment Level** (\$1,000-\$2,499)

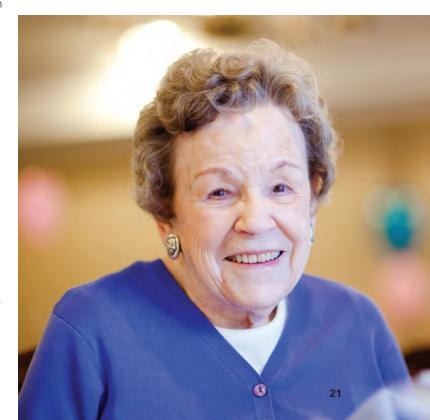
Anonymous
Sarah Arnold
Jamie J. Aukskalnis
John and Virginia\* Baird
Ken and Judy Bass
Waltraut and Elwyn Bowell
Jane D. Bryan
George and Barbara Clements
Nick and Marian Clifford

Bethesda Gardens resident Martha Johnston takes a second from her busy day to give the camera a smile. Tom and Jennifer Collins Tom and Chris Crouch David and Joan Culver Tom and Pam Dempski Denis L. DuMontier Louise DuMontier Franc and Anne Flotron James and Michelle Glass Susan M. Goodman Gray Design Group Richard Gund **HP Products** Wade and Michele Hachman Earle and Suzanne Harbison Tom and Mary Harris Larry and Julie Hickman Doug and Kathy Joslin Robert and Marilyn Kane Patricia Kapsar Patrick and Sanna King Gary and Janet Koenig Jack and Sally Lilly John F. Norwood

Fred and Ida Perabo
Al and Julie Poelker
Barbara J. Puckett
John and Virginia Rowe
Richard and Marty Schenk
James and Mary Sertl
Leslie G. Simon
St. Louis Service Bureau
Foundation
Nathan and Kelly Torno
Mike and Amy Trau
Tom and Muriel Van Oordt
Tim and Martha Vosse
Jeffrey and Georgee
Waldman

# Opportunity Level (\$500-\$999)

Goran Abutovic Anonymous Robert S. Barrett



Jean Mullgardt

John W. Rowe

Joe Palacek

Jean G. Newton

Viola J. Reynolds Trust

Marie E. Bartels Sharon L. Bateman Tom and Joan Bayer Bruce and Elisabeth Beeler Joe and Jean Birk Ken and Mary Bower Michael Boyd Shawn and Candice Brown Jovce M. Clearv Linda S. Craiq Common Ground Public Relations, Inc. Juanita E. Curry Martha Rieber DeGray Earl and Martie Dille Justin and Ruth Donahay Augusta T. Feehan David and Carol Fleisher Dorothy M. Hanpeter Juanita Hinshaw and Ted Harrison

Francis Rieber Christy J. Roberts Rosemary E. Schmidt CherRae R. Shanley Joshua Sharp John and Jacqueline Shillington Lila Simpson Audrey F. Smith Brian and Andrea Snyder Erwin R. Teich Evelyn S. Terrall Pamela L. Thornhill Susan Trout Clarence and Janet Turley United Carpet Co. Inc. Howard L. Watson Tyson and Tiffany Webster Joan S. Whitfield Craig and Lee Williams Lee Williams Steve and Debbie Woodard Jill M. Frein Teresa L. Glaze James Hall Janet Houston Philip and Angela Huddleston Gary and Stacy Johnston Chad Keenev Kirkwood United Church of Christ Arthur Korte Nancy S. O'Brien Eleanor Powers PSDE Planning Spaces **Designing Environments** Greg R. Schauman Ann F. Sternberg William and Dona Tankersley Phon and Sue Voorhees Sarita S. Weldon Julie Wolfe Karen Y. Zurick

# **Ability Level** (\$100-\$249)

James Adams Dana Airsman Larry and Kathleen Albright Anonymous Carolyn G. Armstrong and Kyrigma Bible Study Group JoAnn Arnold Carroll A. Baechle Mel\* and Sue Bahle Helen B. Ballard Clarence and Linda Bargmann Mary Ellen Barnard Jessica L. Bathon Peggy Beard Jack Behrens Sharon Beirne Patricia A. Bennett James and Katherine Bentley Kimburley Berry Bethany Chiquita Mitchell Beuke Catherine Bishop Wayne and Carol Black Lvnn Blandford Patrick Boone Janie Bradford Diane Brennan Hortense Bretscher Kathryn Britt Larry Brooks Charlotte Busch Sonia A. Chetta Morton Clifford Carol Conner Continuum, LLC Marjorie S. Courtney

Winifred E. Cummins

Donald and Shirley Denning Marcella F. DePont Richard A. Dickhaner Benjamin and Catherine Edwards Robert and Becky Eggmann Toni C. Emery

Curt and Rosalie Engler
Colleen Epstein

A. Nicholas and Abigail

Filippello Robert and Lois Frentzel

David Friedman Fred and Carol Gaskin

Fred and Carol Gaskir George E. Glass

Tom and Carole\* Gorman

Holly Greminger John Hagedorn Shelby Harp

Ted and Gail Hoef Martha Holland

T. and Barbara Hoshiko

Tracy Hounsom Bill T. Howery

William and Gloria Hutchings

David Iberg
Nathen Johnson

Randy Johnson, Jr. Shirley Karsznia

Janice Keale Theresa Kelly Pam Klable

Richard Knight Mary L. Knowles

Ruth V. Kreuger Mary Krone

Sue LaChance Laughing Stock Syndicate

Erle Lionberger

Howard and Marilyn Lovely Tim and Karen Luebbers

Tim and Karen Lue Tom C. Lyons Lorraine Magee

Kimberly Martin Lansden and Ann McCandless

Rita S. McShea Dale and Lydia Meier

Dale and Lydia Meie Todd C. Meury

Esther G. Meyer Paul and Tam Milligan Pat and Carlene Moehn

Deanie and Jackie Montieth Richard C. Mueller, Jr. John and Susan Murphy

Roger and Jan Nelson
D'Autrial Nicholson

Jackie A. Oakes Maureen F. O'Day

James and Mary Kim Ojile

Linda Piel Kathleen E. Pongracz

Marshall and Susan Potterton Thomas and Susan Riggs



Participants Justina Guerra (left) and Evagela Halastanis watch the Cardinals game at Adult Day Care program at Charless Village.

Richard and Sandra Hughes
James and Jeanette Kille
Ken and Babs Kolkmeier
Peter and Susan Krombach
Marcia Lange
Kelly Maier
Darrell Marcum
Tom and Sherry Miskle
Austin and Barbara
Montgomery
Pat L. Mueller
Francis Mufawali
Piper Jaffray & Co.
Tom and Cathy Reiss

\*deceased

# **Dignity Level** (\$250-\$499)

Darlene Alabran
Allied Benefit Systems
Anonymous
Bartels-Missey, Inc.
Ronald and Mary Ann Brinker
Ronald and Sharon Burkhardt
Patricia Bushman
Donna P. Day
John G. Denu
Taylor and Marian Desloge
Cindy Eckelkamp
Sherry Ehrler
Jen L. Francis



Bethesda resident Bob Auer participates in an exercise activity with his fellow residents at Assisted Living at Charless Village.

Charmaine A. Rinaldo Jeffrey C. Robeff Kathy Roseland Linda Roubal John and Victoria Rutledge Roy and Linda Schauble Schnucks Frederick K. Schwarz Lisa Sertl Tanyette Shannon Edmond R. Siefert Stan Soboleski Scheryl Spangler Steel Dynamics, Inc. Dannon Stover Richard and Beverly Straub Frances B. Stuhl Gary and Bonnie Taylor Vicki L. Taylor Martin and Cindi Templin Amanda Ulrich Richard and Joann Wagner Darin Wilkerson, Jr. Cordia Young-Brown Marie A. Zucchero

#### Friends Level (\$1-\$99)

Jack T. Ahrens
Robert and Lynn Albus
Linda Aldag
Brianna Allred
Brigid Amoroso
Anna Anderson
Anonymous
Marilu Arellano
Ruth Arney
Marilyn Arras
Jessica Asp
Joan L. Asp
Kevin Aubuchon

Amanda Austin Sandra Austin John Avers Joan Baer Steven Barnes Michael and Nancy Bartel Christina Bartels Bailee Baumberger Terrice Beals Caroline Beasley Joseph Beaven Janine Benjamin Carol Bennett Donna Bennett Patricia Berberich Sylvia Bergbauer Bethesda Barclay House **Employees** Bethesda Corporate **Employees** Bethesda Dilworth Employees Bethesda Orchard Employees Bethesda Private Duty **Employees** Bethesda Gardens Employees Bethesda Hospice Care **Employees** Bethesda Meadow **Employees** Bethesda Southgate **Employees** Bethesda Terrace Employees Marge Bieser Eddie Billingsley Mimoza Bitri Ron Blackwell Roy Bland Lamont Blockton Frank and Georgette Bloecher Olga Bojko

Sharon M. Bornefeld

John and Marilyn Boschert Carol Bots John and Allie Botz Patricia Bowers Jim and Sally Bradford Linda Bradshaw Robert and Sharron Braning Antoinette C. Breihan Nancy Breitenstein Marion and Ann Marie Brewster Pamela Brice Leigh Brickler Mary T. Briece Cheryl Brosch Wanda Brose Gloria Brostoski Karla Brueck Lujana Brunner Giovanna Bruno Shirley W. Bub Margaret Buckely Tiffany Buckner Wakita Buford Rene K. Bure Michelle Burlingame Burns & McDonnell Emina Bursac Mary Busby-Simpson Patrick Bush Janet Campbell Robert and Rose Campbell Gene K. Cannon Peggy Cantrall Judy Carleton Shelley Carley Dorothy J. Carney Jim Cary Brian J. Casev William and Emily Castle Holland F. Chalfant The Charless Home **Employees** Zachary Christensen Jacki Christenson Arthur Clark Kim Clark Sharon Clark Jerry and Mary Claywell Barbara Cline Catherine J. Cloyd Mary Cody-Hill Chervl Cole **Edward Collins** Mirla Collins Anne Connor Cathy M. Consolino Cathy Conway Sarah Cook Robyn Cooper Patricia Corzine TaSherra Cotton

Clayton Borage

Theresa J. Coughlin Linda Cowan Michael and Nancy Cowan Lera Cradv Phyllis Crane Kathleen Cranor Carrie Craven Roxana Crawley Genora Croffett Joseph Croghan Janet Crosby Bonnie R. Cuneo Kevin L. Curry Anthony and Mary Ann Cutelli Marie Cutsoukos James M. Cymbor Katie Czarnecki Edward and Gail Dabler Brenda David Teresa Davidson Ginger Davis Reginald and Amanda Davis Sherry L. Deery Cam DeLancey Mary Desuza



Harrison the Cockatiel at the Adult Day Care program at Bethesda Dilworth.

Fred and Pat DeWitt
Erin Dexter
Laura Dillard
John A. Dillingham
Fatima Dizdarevic
Nicholas Dopuch
Rhonda Doran
Marvin Dorsey
Pamela Doyle
Erin Duckett
Lois L. Duggins
Daniel and Patricia Duncan
Arlesa Dungy
Denise Easterwood

\*deceased

Earlene Eckert Dennis Eddlemon Carl M. Edwards Kayla Edwards Konnie Egertson Coleen Eggemeyer George Eigel Joyce M. Eiserle Byrl Engel Natalie Estes Jeanette L. Estopare Anastasia Ewing Gary and Doris Ferguson Michelle Fielden Tanya Fields David and Gay Fillo Joyce A. Fincher David and Janice Flake Karen E. Fletcher Ian Frank Cate Freeman Jacqueline Frerichs Virginia Fry Monica Fry Jackie Gable Dorothy Gannon Precious Garner Rod Garner Gene E. Garrett Melissa A. Garrett Melissa V. Geisler Carmela Gennaro Marion Georgen Mable Gilmore Ralph and Liz Glaser Howard and Rosella Gleason Tammy Gleiforst Jan Goeke Leon and Elaine Golfin Mary Goodwin Paul and Pamela Gordon Kenneth and Sharon Gottschall Fikreta Gracanin Kingsland and Janet Graf Stephanie Graf Kim Gray Deb Grayem Mary Grebe-Bird Helene Gregor Mary Groesch Thomas and Lisa Grommet JoAnn Grotegeers Dorothy Guderian Lorraine Guderian Melody J. Guillies Margarita Haessig Hiwot Hailom Jonathan and Edith Hale



Rena E. Hale

Lisa Hamilton



"King" George Steiger, "Queen" Kathy Smith, and the rest of the court and resident "floats" celebrate after the annual Mardi Gras parade at Bethesda Meadow.

Michael and Carla Jarvis

Reba Hamilton Marian Hamlen Barry Hanson Robert and Diane Harness Marilyn L. Harrington Robert Harris Pamela Hasenbeck Jim Hawkins Tom S. Hawkins Alicia Hazard Mary A. Hefferly Leola J. Hendel Charles and Elizabeth Henerey Haley Hercules Erica D. Herman Joshua Hill Joan B. Hiller James Himmelberg Mary Lou Holland Scott and Joan Holley Anne Holmes Shirley Holmes Jean Holtz Robin Hood Carrie Hopler Theresa Horn Tori Hotz Emily House James House Theodis Howard, Jr. Jan Irvin Joann P. Iwasyszyn Brenda Jackson

Jasmina Jasarevic Maud Jeanty Alice L. Jockish Kiki Joest Audrey Johnson Demarco Johnson Jerry and Renita Johnson Michael R. Johnson Michele E. Johnson Pamela Johnson R. Duane and Susan Johnson Tremain Johnson Martha Johnston Lois Jones Sharon Jordan M. E. and Cheryl Jungewaelter Fatbardha Kalemaj Esther Kaufman Robert and Doris Kaufmann Brian Kayman Lawrence and Jean Keller Loretta L. Keller Michael Keller Monica Kelley Valerie L. Kelly George J. Ker, Jr. KeyBank Foundation Shirley Keyes Charles and Carol Kibbons Ruth Killen Jeremy King

Jelena Kitanovic

Harold E. Knight, Jr.

Henryetta N. Knobel Mariorie B. Koconis Sue Ann Kodner\* Barb Koehler Brittany Komerous Mike and Ann Korte Jack and Pat Kramer Tammy M. Kraus Keith L. Krebeck Janelle Kronshagen Craig Krull Bob and Carol Kuhl Lou Kuhnmuench Ben Kukor Piotr Kulikowski, M.D. Annamay Kunz Linda Kyle Jeran Lane Charles H. Larkin Christopher and Gloria Lawrence Lilian Lawrence Frank Lebeau Betty Lee Joan T. Lehmkuhl Alex Leinicke William and Michele Lenz Steven and Kathryn Leonard Christina LeRiche Deborah A. Letchworth Robert Levy Melissa Licata Lynn M. Licklider Moses Lilako Rita C. Linck

Rose Jacobsmeyer

Jessica Janson

Dorothy Long Monica M. Lorance Paul Lorenz Victoria Lorenzen Keith Lott Steven Luetkemeyer Daniel Luna J. Roderick and Linda MacDonald Ismeta Macura Audrey E. Maixner Bill Malcolm Sadeta Malkic Ivo Mannarelli Ernie Marquez Jenna Marshalek **Bradley Marx** William Marx Terrie Massev Ann Mathew Joanne Mattli John and Janet McCarey Dudley and Elizabeth McCarter Brian McCoy Jane McKie Alexandra McMaster

Michael and Marilyn McMillen Chervl Meacham Darlene M. Meier Clayton Melrose Graciel Mendoza Cheryl Merkel Carolyn Merris Eva Mete Theresia Metz Eric Michaelree Debbie Michniok Robert Mielziner Jr. Lawrence J. Milles Leigh Ann Minch-Jones

Maria I. Miro Sally C. Mobley Deborah Moll Susan Brust-Monroe Colleen Moore Nicholas Moore Pamela S. Moore Sharon J. Moran Joe Moreno Rosemary Moseley Donna S. Moser Martha Mudd Mary K. Muegge

Stephanie Mueller Toni C. Mueller Mimi Mulvihill Robert Muriel Donna Murphy

Sondra Murray Henry and Marge Nations Martha D. Neblett

Darla Neely

Marjorie E. Neininger Joe Nemec Deborah Nicholas Susan Niehaus Arthur and Janne Niemoeller

Stephen and Kim Niemoeller

Carol Nivens Bethany Nobbe Justin Oakes William Obermark Oberweis Dairy Gregory C. O'Brien Evelyn Ohlendorf Dorothy Olfe

Janice and Ervin O'Neal

Joyce Osborne Opal Otis Jann Outman Karen Outman Keven Outman Norma Pace Rebekah L. Parcel Constance Parker Paulette H. Parks

Jack and Jan Parris Edward and Kathryn Parsons

Vikki Partee Frank Passafiume Samantha Pavne Lucianne A. Peace Julia Pendleton Donna J. Perry Laiquita Perry

Ruth Peterman Pfizer Foundation Matching Gifts Program

**Betty Phillips** Zekija Pilipovic Anna Pippin Tammie Pitchford Michael Pizzo Rene Poirier

Jennifer Popp Dawn Poppe

Maryanne Potts Cleta Pouppart Trudy A. Prewitt Sheila E. Prusacki Angela Pryibil Vincent C. Punzo Dalia J. Quiroz Diane E. Rabin Hilda Ramirez

Heather Ramsey Cynthia Redel

Chyrle Reed **Emily Reese** Pamela Renick

Melanie Rhodes Dolores Rice Ruth Rincker Cartina Robinson

Mandi Rodenhofer

Brent Rohlfing Mary Roqueplot

Bill\* and Elfrieda Roth-Roffv

Mildred Rudanovich Fikreta Sabic

Donna Saltzman Susan M. Sanders Val Sansoucie

Kelley Schafer

Jim and Barbara Scheer Dorothy Schillinger

George and Nancy Schillinger

Arthur Schinder Sheila Schkerke

Richard and Jeanne Schlake

Colleen Schmelzle Victoria Schmidleutner

Marie Schmidt

Elizabeth Schmierbach Martin O. Schnitker Candice R. Schwarz Albert Schweitzer Family of Stella Seeger

Muriel Segafredo Arthur Seger Paula Sensabaugh

Zigmund D. Serafin

James and Geneva Shearburn

Kirk Sheppard Margaret Sheridan Lenore Sherwin Kelli Shurtleff Emma D. Sickmeyer Ian Simpson

Yuet Sit Ng Kwok Sit Joyce Skaggs Jacob Skalas Joan Slattery

Dorothy Smid\* Jamal Smith Jane Smith John Smith Karen Smith

Leon Smith Martha Smith

Reggie and Becky Snodgrass Elroy and Janet Sommerfeldt

Julia C. Sorgenfrei Spanish American Girls Society

Spencer Savings Bank Sunshine Club

Mary Spencer Thomas and Anna Stallone Deborah Stanley

St. Andrews & Bethesda

Home Health Employees Kristen Steinkamp Diane M. Sterett Debbie A. Stewart Lee Stolzer Lisa Stolzer

Donald H. Streett Geralyn Stricker Daniel and Mary Stutte Paul and Doris Stutte Sugar Creek Gardens

Zachary Sullentrup Fred and Deborah Sutton

\*deceased

Gary and Betty Raines Marlene M. Rankey Carolyn Redpath John and Roberta Ressler Kathleen Reutter Agnes Rocco Patricia Rogers Cindy Rogger Brandon Rohlfing Richard Rosenthal Maynard Rozeboom Llewellyn Sale Fatma Sarailija Michael and Cathy Sarli Edna R. Scates Melissa Scharamitato

Ray Routh, Chaplain Michael Tooley, Reverend Howard Gleason, Ruth and Mel Kohl at the Norwood Awards dinner.



Frances Svezia Joann Swain-Herr Ed Swallow Georginna Swearson Tara Szymanski Nancy L. Talley Jimmy Tassin Lillian Tate Kathleen C. Taylor Christina Terry Cortney Thomas Julie Ann Thomas Patricia M. Tice Erin Tobey Glenda Treadway Rachel Trimble Enis and Emina Tutundzic Mary Uhlenbrock Amanda Ulrich Judy Unger Diana G. Valdez Christine M. Van Doren Amy Van Oordt Mary Vance Lillian Ventimiglia Cristina Vigil Carrie Vogelgesang **Bud Voit** Diane L. Voit Sally Voss Betty Wagoner Jessica Wallace Tamra Walsh Kenneth Walters James Wampler Julia Waterson LaTonva Watkins Carole Webster Jan Weitzel Eula Wells William and Elizabeth Wells Mary Wessel Jane Wever Shelley Whisler Scott and Melissa Whitcraft Amy Whiteside Alice Whitney Pam Whittaker LaVonda Whittington Tammy S. Wiedner Steven S. Wilk Mary B. Williams Roshell Williams Laurel Willis Antoinette Wilson Maurice Wilson Nancy Wind



Gloria Jennings, a Bethesda Orchard resident who received services at the Bethesda Senior Therapy Center, works on arm exercises with therapist Debbie Goltschman.

Coca-Cola Refreshments

Rich and Dotty Wolf Ruthann Wolz Marion E. Wood-Smith Sabrena Wortham Betty Wright Thomas and Gayle Wright Rick Yehlina James and Prudence Yerkes Yorlum Enterprises, LLC Jeanette Young Scott Young Annelise Zeltmann

#### **In-Kind Gifts**

3D Pest Control Acupuncture St. Louis Agro-Logics LLC Alarm Center USA, Inc. Sure Lock & Key Anonymous Marianne Barrow David Beaman Jr. BeautiControl Sharon Beirne Brunswick Zone Lakeside C & F Restaurants, LLC C. J. Muggs CCG Enterprises DBA Burger King CC's Elite Martial Arts Jim Cary

Combs Auto Service and Tire Center Cotton Babies, Inc. Curves DBA Domino's Pizza Central MO. Pizza, Inc. Decorative Concrete Resurfacing DeNover Dance Studio, Inc. Barbara Egler Erker's Kirkwood **US Foods** Fortel's Pizza Den Adora Frick Grafica Fine Art & Custom Framing Healthcare Complete Herbs & More Hostess Suzanne Jaworoski Peter Jaycox Jilly's Cafe and Steakhouse Kay's Cleaners Sanna King Lee's Famous Recipe Chicken The Lodge Des Peres LookAfter Hair Company The Magic House Massage Envy Spa Oakville Dorothy L. Morris

NTB-Tire Kingdom

Oberweis Dairy Olympiad Gymnastic Paperdolls Boutique Peppers Deli & BBQ Company Tina Pittman Chyrle Reed Mary Roqueplot St. Louis Times Sam's Club Second Sitting Consignments Signature Landscape & Design Starbucks Sun Farm Food Service Swing-A-Round Sandy Tegethoff Theatre Guild of Webster Groves Two Doors Down By Lindwedel Jewlers Viviano's Walmart #2213 Kirkwood-Webster Groves Family YMCA

Thomas Winkle

Edith Wohldmann

Daniel Wobbe

**Brad Clay** 

<sup>\*</sup>deceased

# **Volunteer Groups**

#### 2012 Women's Board



Back row, left to right: Inky Ball, Sally Lilly, Ginny Rowe, Susan Krombach, Susan Brinker, Nancy O'Brien, Judy Bass, Sue Bahle, Lorraine Magee, Pat Kapsar, Kathy Joslin, Joan Bayer, Erle Lionberger, Jane Hughes, Marian Desloge, Lydia Meier

Front row, left to right: Ann McCandless, Jane Bryan, Audrey Smith, Patricia Bushman, Julie Poelker (Treasurer), Barbara Clements (President), Mary Sertl (Membership Chair), Dorothy Harper, Susan Goodman, Sue Voorhees

Not pictured: Carroll Baechle, Florence Baur, Jean Bouchard, Sharon Burhardt, Martie Dille, Lorene Drews, Carol Gaskin, Suzanne Harbison, Mary Harris, Juanita Hinshaw, Susan E. Logie, Dessa Morrow, Fran Stuhl, Amy Trau, Joyce Ulrich, Georgee Waldman, Joan Whitford

#### **2012 Advisory Board**



Back row, left to right: Tom Bayer, Sally Lilly, Dale Meier, Gary Mayes, John Rowe, Earl Dille, Harry Kennedy, Jim Mills, Earle Harbison, Bob Drews, Jim Sertl, Joe Brinker, Steve Woodard

Front row, left to right: Peter Krombach, Betty Sims, Cathy Reiss, Franc Flotron

Not pictured: John Baird, Bob Barrett, Ben Edwards, Jim Esther, David Fleisher, Juanita Hinshaw, Ruth Kohl, John McClure, Subodh Mehra, John Norwood, Jackie Shillington, Joan Whitford

# **Volunteer Groups**

#### **Legacy Society Executive Committee**



Back row left to right: Joe Brinker, Joe Birk, Joan Culver, David Culver, Earle Harbison, Jr., Tom Collins, Joan Bayer, Tom Bayer, Ginny Rowe, John Rowe, Mary Sertl, Jim Sertl

Front row, left to right: Bob Drews, Lorene Drews, Jack Lilly, Sally Lilly, Susan Goodman

Not pictured: Ken Bower, George and Barbara Clements, Earl and Martie Dille, Jim and Ellen Esther, Harris Frank, Bob Kane, Fred and Ida Perabo

#### **Bethesda Dilworth Auxiliary**



Marie Zucchero, Vice President; Charlene Zinkl, President; Theresia Metz, Volunteer Coordinator; Peggy Kirkwood, Retiring President

Not pictured: Maud Jeanty, Secretary

#### **Bethesda Meadow Auxiliary**



Bob Morris; Janice Surti; Ruth Kohl, President; Emily Lankau, Secretary; Mary Ellen Pfeifer; Betty Bohling; Fran Burns, Vice President; Sharon Waddell; Ann Bruschi; Faye Compton; Rachel Stricklin; Darla Neely, Volunteer Coordinator

# **Meet the Management Team**

#### Joseph J. Brinker

President and Chief Executive Officer

#### R. Kenneth Bass, Jr.

Senior Vice President, Senior Living

#### Larry D. Hickman

Senior Vice President, Administrative Services and Chief Information Officer

#### Katherine E. Joslin

Senior Vice President, Human Resources and Marketing

#### Patricia P. Kapsar

Senior Vice President and Corporate Compliance Officer

#### Alphonse D. Poelker

Senior Vice President, Long Term Care

#### Pamela E. Dempski

Corporate Vice President and Director of Fund Development

#### Amy J. Trau

Corporate Vice President, Home and Community Based Services

#### Timothy L. Vosse

Corporate Vice President and Chief Financial Officer

#### Christine E. Crouch

Vice President and Senior Administrator

#### Michelle M. Glass

Vice President and Director, Bethesda Senior Support Solutions

#### Martha E. Schenk

Vice President and Administrator

#### Muriel C. Van Oordt

Vice President and Senior Administrator

#### Jeffrey R. Waldman

Vice President and Director of Marketing

### **Meet the Board of Directors**



Thomas R. Collins
Chairman of the Board,
President and Chief
Executive Officer at
Northern Trust Company
of Missouri.



Marian F. Clifford
Board Secretary, civic
leader and Board
Member of the Charless
Foundation.



John W. Rowe Vice Chairman of the Board and former Bethesda President and Chief Executive Officer.



**Kenneth J. Bower** Principal at Moneta Group, LLC.



Joseph J. Brinker
President and Chief
Executive Officer of
Bethesda Health Group.



George W. Clements, Jr.
Retired family
business owner and
former President at
Midtown Medical
Center Redevelopment
Corporation.



Joseph E. Birk, Jr. Board Treasurer, retired attorney and executive at Ameren UE.



**David M. Culver**Retired banking and insurance executive.



**Thomas J. Harris**Executive Vice President of MMS—a Medical Supply Company.



Richard C. Mueller Jr.
Principal at Bopp Chapel.



Philip A. Hutchison Retired Senior Vice President of Human Resources at Emerson Electric Company.



Fred H. Perabo
Retired Director of
Community Affairs at
Ralston Purina Company
and former President at
Metropolitan Association
of Philanthropy.



Kenneth J. Kolkmeier Retired President of Nooter Construction Company.



Susan G. Moore School teacher, civic leader and Board Member of the Charless Foundation.

## **Financial Report**

ethesda Health Group has been caring for St. Louis seniors since 1889, and never have our employees, volunteers and board members had reason to be any prouder of our ability to serve those seniors truly in need than right now.

The commitment and diligence in doing whatever is needed for our residents and the senior community wherever they call home continues to exceed any expectations, as evidenced by the awards we have earned from St. Louis agencies and national organizations.

And this past year, through the incredible generosity of our donors and perseverance of the Bethesda Health Group Foundation, we have been able to offer more than \$11.5 million in Humanitarian Care support. As we've stated before—you will likely find it rare for a non-profit organization of our size to make a commitment of this magnitude.

We are honored that the legacy and mission of the Charless Foundation is still present throughout Bethesda despite the closing of The Charless Home. This legacy is most evident in our Charless Village campus in South County.

We are heartened by the commitment shown by the Bethesda Health Group "family"— both in minimizing expenditures and continuing to support the Foundation's efforts to ensure that no resident will be forced to leave a Bethesda community because they outlived their means.

One of the important components of the Bethesda mission is maintaining financial strength. The organization has a strong and sound financial footprint, with net assets in excess of \$41 million.

We at Bethesda continue to:

- Expand our care and service offerings
- Make needed capital investments
- Implement technology advancements for residents and staff
- Recruit and retain caring and compassionate employees

The following data, totaled for the 2012 fiscal year, offer a glimpse into the care and services we provide to our residents, their families and the general public:

Skilled Nursing days	231,266
Inpatient Rehabilitation and Therapy days	30,874
Home Health visits	11,991
Senior Support Solutions visits	41,577
Hospice Care days	19,909
Meals on Wheels delivered	28,250
Capital Improvements Expenditures \$4	4,307,180
Bethesda Employees	1,150
Bethesda Volunteers	900
United Way and other Community Charities	\$79,640
Money raised for "Hearts for our Homes" employee campaign	\$63,500

#### Bethesda Health Group, Inc. and Affiliates Combined Statement of Operations

Year ending June 30, 2012

#### Revenues

Net service revenue Other revenue and gains Contributions	\$59,431,403 4,833,649 1,011,810
Total revenues	65,276,862
Expenses  Professional care Dietary services General services Administrative services Employee health and welfare Depreciation	28,258,632 7,685,928 8,500,213 12,542,930 3,522,848 7,517,843
Interest	3,498,087
Provision for bad debts	431,160
Total expenses	71,957,641

#### **Humanitarian Care**

The amount of charity care that Bethesda provided to hundreds of deserving seniors who lacked the financial resources to pay established rates was larger than ever.

For the fiscal year ending June 30, 2012, total uncompensated charges related to services was \$11,542,000, an increase of more than 21 percent (\$2 million) in charitable support from the previous year. This total takes into consideration the unreimbursed charges of Medicare and Medicaid that Bethesda incurred for the services we provide to our seniors.

And with net assets exceeding \$41 million, Bethesda continues to offer a strong and stable financial environment for our residents, their families and the community.

#### Bethesda Health Group, Inc. and Affiliates Combined Balance Sheet

Year ending June 30, 2012

#### **ASSETS**

C	irront	accete
V -1	IFFANT	ACCETS

Cash and cash equivalents Assets limited as to use Accounts receivable Other current assets	\$ 3,606,001 388,868 3,151,481 2,246,923
Total current assets	9,393,273
Assets limited as to use, net of amount required to meet current obligations	69,563,602
Property, plant and equipment, net	104,629,477
Beneficial interest in trusts	864,772
Other assets	854,056
Total assets	\$ 185,305,180

#### **LIABILITIES AND NET ASSETS**

#### **Current liabilities**

Current nabilities	
Current maturities of long-term debt	\$ 1,005,000
Accounts payable	1,268,853
Accrued expenses	4,478,177
Other current liabilities	2,641,243
Total current liabilities	9,393,273
Long-term debt, less current maturities	75,425,000
Life residents' fees	36,543,180
Other liabilities	22,376,012
Total liabilities	143,737,465
Net assets	41,567,715
Total liabilities and net assets	185,305,180

**Donate Today!** 





# **Thank You for All You Do!**



Ding-a-Ling Singers at Bethesda Dilworth

**Bethesda Hospice Care volunteers** 



Shirley Powers (standing) and Billie Houk attend fellow Bethesda Orchard resident Bea Davidson's 100th birthday party.

Bethesda Meadow residents, volunteers and staff, as well as area first responders, celebrate Veterans Day.

Bethesda Gardens resident Pat Graf participates in Wii bowling competition.



(far left) Volunteers from Charless Village, which includes Bethesda Southgate, Assisted Living at Charless Village and the Bethesda Rehab & Therapy Center at Bethesda Southgate

(left) Bill DeWitt III, President of the St. Louis Cardinals, with Bethesda Barclay House resident Toni Breihan at the Fall Legacy Society Luncheon.

Sherry Deery, an RN case manager with Bethesda Hospice Care (right) and CNA Monica Fry provide care to Bernice Raebel, a former resident at Bethesda Meadow.

Bethesda Terrace resident Ginny Mattlage, and Bethesda Terrace employee Casey Gerhard. Bethesda Dilworth resident Suzanne Troutman with Fredbird during the annual "Opening Day" celebration.



Tom Miskle, Executive Director of Medicare Services, and CherRae Shanley, IT Applications Administrator, participate in the 2012 "Hearts for our Homes" fundraising campaign.

Members of the Bethesda Terrace Dining Services team show off desserts at the Strawberry Festival. Joyce and John Clemens take a walk as (left to right) Jackie Gable, Susan Goodman, Art and Carol Oppenheim and Georgeann Gaebe, fellow residents at The Oaks at Bethesda, enjoy a beautiful day.



### BETHESDA

Bethesda Health Group, Inc. 1630 Des Peres Road, Suite 290 St. Louis, MO 63131 314-800-1900 www.BethesdaHealth.org

#### BETHESDA INDEPENDENT LIVING COMMUNITIES

# **Bethesda Barclay House** 230 S. Brentwood Blvd. Clayton, MO 63105 (314) 725-1000

#### **Bethesda Gardens** 420 S. Kirkwood Road Kirkwood MO 63122

Kirkwood, MO 63122 (314) 965-8100

#### **Bethesda Orchard**

21 N. Old Orchard Ave. Webster Groves, MO 63119 (314) 963-2100

#### The Oaks at Bethesda

Big Bend, West of Berry Road Oakland, MO 63122 (314) 372-5839

#### **Bethesda Terrace**

2535 Oakmont Terrace Dr. Oakville, MO 63129 (314) 846-6400

#### **ASSISTED LIVING**

#### **Charless Village**

5943 Telegraph Road St. Louis, MO 63129 (314) 606-9891

#### BETHESDA SKILLED NURSING COMMUNITIES (including memory care, rehab and therapy and respite care)

#### Bethesda Dilworth

9645 Big Bend Blvd. Oakland, MO 63122 (314) 968-5460

#### **Bethesda Meadow**

322 Old State Road Ellisville, MO 63021 (636) 227-3431

#### **Bethesda Southgate**

5943 Telegraph Road Oakville, MO 63129 (314) 846-2000

### BETHESDA HOME AND COMMUNITY BASED SERVICES

#### Adult Day Care at Bethesda Dilworth 9645 Big Bend Blvd.

9645 Big Bend Blvd. Oakland, MO 63122 (314) 446-2103

### Adult Day Care at Charless Village

5943 Telegraph Road St. Louis, MO 63129 (314) 846-2003

#### **Bethesda Hospice Care**

8175 Big Bend Blvd. Suite 200 Webster Groves, MO 63119 (314) 446-0623

#### Bethesda Senior Support Solutions

8175 Big Bend Blvd. Suite 202 Webster Groves, MO 63119 (314) 446-0700

# Bethesda Rehab & Therapy Center at Bethesda Dilworth

9645 Big Bend Blvd. St. Louis, MO 63122 (314) 446-2122

#### Bethesda Rehab & Therapy Center at Bethesda Southgate 5943 Telegraph Road

5943 Telegraph Road St. Louis, MO 63129 (314) 846-2001

### St. Andrews & Bethesda Home Health

8175 Big Bend Blvd. Suite 150 Webster Groves, MO 63119 (314) 218-2600

### Bethesda Senior Outpatient Therapy Center

8175 Big Bend Blvd. Suite 130 Webster Groves, MO 63119 (314) 218-2610

#### Meals on Wheels

Bethesda Dilworth (314) 968-5460, ext. 5410

Bethesda Southgate (314) 892-1124









Bethesda Health Group is a nonprofit organization that creates supportive and caring lifestyles for St. Louis-area seniors with an equal focus on superior quality and value. Bethesda Health Group does not discriminate on the basis of race, color, religion, gender, national origin, sexual orientation, disability or age in admission, treatment or participation in its programs, services and activities, or in employment.