



Faces of achievement 2011 Annual Report to the Community

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Bethesda Orchard resident Doris Schoenbeck and a friend celebrate at Bethesda Orchard's annual St. Patrick's Day party.

"The greatest reward for doing is the opportunity to do more."

-Dr. Jonas Salk, developer of the polio vaccine

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Letter from Our President & CEO

As another year begins, I look back at 2011 with pride at the progress Bethesda has made in helping St. Louis seniors live their lives to the fullest!



The essence of this message does not constitute a new objective for our organization, as Bethesda has provided safe, comfortable living options, quality care and superior services for

seniors since we began 122 years ago.

We respect and accept the responsibility to make Bethesda an organization that meets the changing needs of the seniors who live in our communities and receive our services in the comfort and privacy of their homes.

As this report details, we have made great strides in marrying both quality and value for those we serve. We provide retirement living communities for active seniors. We help an increasing number of clients receive valuable care and services in their homes. We help patients recover from surgery and return to their lives at home. We provide living options for those who require just a little help (assisted living), and those who need skilled nursing care. And we adopt new technologies to support the amazing power of healing in the human touch of our employees.

Throughout this report, you will meet a few of our "Faces of Achievement"—residents, employees, and volunteers who, through their own unique stories, are among the many at Bethesda who personify the essence of what we do best.

Despite the economic challenges we all face, Bethesda continues to be financially healthy and follow fiscally sound practices and it is our commitment to our community at large that keeps us moving forward. We will continue to offer retirement living for active seniors. We will continue to provide nationally accredited skilled nursing care. We will continue to offer a home for those living with Alzheimer's disease and other forms of

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dementia, and we will continue to provide home and community-based services for seniors wherever they call home.

So as you read about the members of the Bethesda "family" who represent our many "Faces of Achievement," please consider supporting us, through your volunteerism or donations to our Foundation, to help us improve the options for tomorrow's seniors, so that all seniors may live their lives to the fullest.

On behalf of all of us at Bethesda, I thank you for your past commitment and support, and wish you and your family a happy and healthy 2012.

Joseph J. Brinker President and Chief Executive Officer Bethesda Health Group

Charless Village Growing to Meet the Needs of Seniors

This year, many of Bethesda's most notable achievements centered on the expansion of Bethesda's home and community-based services, which provide seniors with a full spectrum of high-quality care and services that is both easily accessible and affordable, often in the privacy of their homes.

Bethesda is proud to offer home health, rehabilitation and therapy care, hospice care, private duty in-home care, respite care and adult day care to our senior community, regardless of where they call home.

In 2011, Bethesda unveiled Charless Village, a new senior care expansion in South



St. Louis County. Bethesda's comprehensive approach is on full display at Charless Village—a campus that is home to skilled nursing at **Bethesda Southgate** and senior independent living at **Bethesda Terrace.** This state-of-the-art expansion offers a complete spectrum of high-quality care and services at one convenient location.

Charless Village also offers:

- Assisted Living at Charless Village an 18-unit assisted living apartment community with 24-hour care
- Bethesda Rehab & Therapy Center at Bethesda Southgate—36 private rooms with private baths and showers for those needing additional rehabilitation and recovery after a hospital stay



• Adult Day Care—seniors participate in activities and enjoy friendship and companionship in a secure, medically supervised setting

Bethesda recognizes the Charless Village project as a direct response to address the growing care needs of the senior population.

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"Charless Village expands our ability to serve seniors in this community."

—Joe Brinker, Bethesda President and Chief Executive Officer

"Charless Village expands our ability to serve seniors in this community," said Joe Brinker, Bethesda's President and Chief Executive Officer. "We know how vital it is to have these services available where seniors and their families live, and we're thrilled that we are providing it for them."

In addition to infrastructure, Bethesda also invested in its personnel to continue to expand the depth of these services. Amy Trau, RN, joined Bethesda to serve as Corporate Vice President, Home and Community Based Services.

With more than 25 years of experience, Amy is charged with providing strategic and tactical planning for Bethesda's home and community-based services, adapting to meet our customers changing needs.



Amy Trau, RN, Corporate Vice President, Home and Community Based Services



Pictured left to right, George Clements, former Chairman of the Bethesda Board of Directors; Marian Clifford, Board Secretary; Ken Kolkmeier, Board Member; Tom Collins, Board Chairman; Joe Brinker, President and Chief Executive Officer; Missouri Lt. Gov. Peter Kinder; Sally Lilly, President of the Charless Foundation; John Rowe, Vice Chairman of the Board; and Larry Hickman, Senior Vice President, Administrative Services and Chief Information Officer.

Our Services: Home and Community Based

Woody Zenfell

Bethesda Keeps St. Louis Visionary Going Strong

Mississippi native Woody Zenfell was serving as an engineer for the Skyline Drive a 500-mile road following the crest of the mountains in Virginia—when he got a job offer in St. Louis.

The project was called the Jefferson National Expansion Memorial, and one of the key design elements was a structure that would come to be known as the Gateway Arch.

"I had heard about the Arch and figured the challenge and opportunity was something an engineer couldn't pass up," said the 94-yearold Woody. "The biggest challenge was the unknown. This had never been done before, and a lot of people said it couldn't be done."

In 1960, the Zenfell family, including wife Vicki and children Woody Jr., Jenny and Martha, relocated to St. Louis, and Woody quickly assumed a variety of roles, including chief structural engineer instrumental in taking the design of the Arch to implementation; a coordinator between the construction crews and the National Park Service; and a safety officer for both builders and visitors. Woody still takes pride that the project resulted in zero fatalities. One role he never expected to play took place during an equal rights conflict, in which two men scaled the side of the Arch to demonstrate that no minority workers were hired for the project. It was Woody who talked the men down, and he was later appointed as an equal opportunity officer—a job that would have him working on projects with companies and federal agencies in 13 states.

It turned out that the construction of the Jefferson National Expansion Memorial and Gateway Arch played a significant role in both Woody's life and career path.

"I only expected to be in St. Louis three or four years," said Woody, adding that his plan turned into a permanent stay. More than 50 years later, Woody makes his home in Sunset Hills with his wife, and is thrilled to be making progress since his congestive heart failure four months ago.

"We had experienced the **Bethesda Rehab** & Therapy Center with my mother, and we were really impressed by the facility and the care she received," said Woody's daughter, Jenny Fleming. "After Dad's release from the hospital, we again thought of Bethesda." During Woody's fourmonth stay at Bethesda Dilworth, Jenny



said she couldn't have been more pleased with the services. "From Eric in the dining room to his aides Precious and Sug, everyone was so courteous and attentive to Dad's needs."

With the help of **St. Andrews & Bethesda Home Health,** Woody is now recovering at home, where he doesn't have to look far to be reminded of his involvement with St. Louis' famous structural icon. The walls of his living room are filled with memorabilia and tributes, like a photo capturing the moment the keystone of the Arch was inserted on October 28, 1965 (Woody watched the historic moment from a helicopter as he monitored the legs for ruptures) and one of Woody shaking hands with President Lyndon Johnson.

"There was a lot of speculation that the legs wouldn't meet," he said, recalling the ribbing he got from onlookers. "But we knew they were going to meet, even though it had never been done before."

Woody Zenfell, Chief Structural Engineer and Safety Officer for the Gateway Arch, is surrounded by memorabilia at his home. Woody is looking forward to watching the next chapter unfold as redevelopment and enhancement of the Arch grounds is slated for completion in 2015.

Another member of Bethesda's "family" with a connection to the Arch is Board Member Kenneth Kolkmeier. Kolkmeier served as project manager for Pittsburgh-Des Moines Steel Company—which fabricated and erected the steel components for the Arch—and worked with Woody throughout the construction. "It was one of the biggest projects that was underway at that time," Kolkmeier said. "It was an extremely interesting job and very fun to do."

Our Services: Home and Community Based

The Gift of Hospice Care Ruth Kohl's Journey to Support Seniors in Their Final Years

Ruth Kohl carries with her a small photo album filled with photos and memories of the many elderly women who have touched her life.

On the inside cover, she inscribed the words, 'These women are so incredible that my eyes fill with tears when I look at these pictures. I'm so grateful for their stories. They have made me who I am.'

A dedicated Bethesda volunteer for nearly 20 years, Ruth fully embraced her calling to work with seniors in **Bethesda Hospice Care** since the program's inception in 2002.

"I was already volunteering at **Bethesda Meadow** when members of the Bethesda Auxiliary asked if I would be interested in helping out with the hospice program," Ruth said. "I had no hesitation in saying yes, and I've devoted myself to hospice patients ever since."

Her love of caring for seniors began when she was a volunteer at the County Older Residents Program (CORP), a St. Louis community program that assists senior women who are living independently at home.

Ruth's past experience helped her to support the Bethesda Hospice Care mission of providing high-quality, compassionate care to patients approaching the end of their lives, as well as emotional support and counseling to their families.

In her signature uplifting way, Ruth makes "dates" with Bethesda Hospice Care patients, whom she tenderly refers to as "friends," and arrives with a "smile on a stick," a cardboard cutout of a smile, which she holds up to greet patients and make them smile.

"Never underestimate the power of a smile," she says. "Despite my hospice friends' current circumstances, they always greet me with a smile. It's so inspiring to me."

Throughout the Bethesda community, caregivers, volunteers and residents alike have all come to admire Ruth's devotion and commitment to seniors in hospice. Yet, Ruth says she receives more from hospice patients than she could ever possibly give.

"My mother died when I was 39, and so my time for learning her lessons of life ended much too soon," she said. "I love spending time with older women. I love hearing their wise words, and they are so generous and willing to share their knowledge."

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Having personally experienced hospice from a family perspective (her husband's parents received hospice care in Florida), Ruth understands the challenges families face. She reminds families of hospice patients that, although the end of a loved one's life is extremely difficult to accept, hospice is a special program that helps to calm their own fears and uncertainties, and ultimately ensures that the patient feels as comfortable and as loved as possible.

For families with a loved one currently in hospice care, Ruth offers advice on how to help them feel comfortable and supported.

"Be affectionate, and don't forget to hug and kiss your loved one," she said. "Bring photo albums to look through and talk about the special times spent with family and friends. Take the time to just listen. Also, bring them a stuffed animal—they can be so comforting for hospice patients to just hold."

To learn more about Bethesda Hospice Care or to volunteer, call (314) 446-0623.

"Hospice is a loving, caring community of friends. We offer care, medical support and, most importantly, true friendship and companionship."

—Ruth Kohl, Bethesda Hospice Care and Bethesda Meadow Volunteer

Ruth Kohl donates countless hours to Bethesda Meadow and Bethesda Hospice Care. She also helps to manage the Sometimes Shoppe (pictured) at Bethesda Meadow, as funds raised from shop purchases are used by the Bethesda Meadow Auxiliary. Ruth is the current president of the Bethesda Meadow Auxiliary. In this leadership role, she plans to use raised funds to create an expansive green space with a beautiful waterfall, where families and residents can enjoy time together.

Our Communities: Skilled Nursing and Assisted Living

Katie Bowers Granddaughter's Gift Is an Open Book

Girl Scout Spearheads New Library at Bethesda Dilworth

The mission of the nearly 100-year-old Girl Scouts of the USA organization is to build girls of courage, confidence and character, who make the world a better place.

The residents at **Bethesda Dilworth** now more intimately understand that vision thanks to Katie Bowers, a veteran Girl Scout whose personal mission was to improve the lives of seniors, including her grandmother, who live at the skilled nursing community.

For nine months during Katie's senior year at Kirkwood High School, she volunteered and worked tirelessly to create a full-fledged library. The project, which earned Katie the Girl Scout's highest achievement known as the Gold Award, would become a tribute to Katie's grandmother, and Bethesda Dilworth resident, Madeline Jente.

"My Grandma is a lifelong teacher and loves reading books, especially mystery and adventure books," Katie said of her grandmother, who once taught at John Burroughs School in St. Louis. "When visiting her at Bethesda, I got the idea to create a relaxing place where she and all the residents could enjoy books and reading."

With her goal set, Katie got to work collecting more than 1,000 books and cataloging them individually. She reached out to family, friends and the larger St. Louis community to encourage book donations and even arranged for shelving to be donated from a local jewelry store.

"At one point, we couldn't fit any more books in my parents' garage," recalls Katie. "It was a very involved project but was totally worth it to see my Grandma's reaction."

Like many of the residents at Bethesda Dilworth, Katie's Grandma Madeline was moved by Katie's achievement.

"I can't believe how many books are available to read now," Madeline said of the newly stocked library, which also offers a parttime volunteer librarian on staff. "I absolutely love our new library, and I'm so proud of Katie."

Bethesda employees and volunteers were also impressed by Katie's enthusiasm and dedication to the project.

"You don't find many young people with as much drive and determination as Katie, and what she did is really incredible," said Theresia Metz, Volunteer Coordinator at Bethesda Dilworth, who oversaw the creation of the library project. "The reaction from the residents and their families has been just tremendous."

By earning the Girl Scout Gold Award, Katie joined an elite group of young women who have made a difference both locally and globally. As a devoted Girl Scout for more than 13 years, earning this award was Katie's ultimate goal, and her efforts earned her a scholarship at Lindenwood University, where she is studying to become an elementary school teacher.

When Katie received her Gold Award, Theresia was invited to speak and share the details of the project. "I know she did it for her grandmother, but she affected so many more people than I think she realizes," Theresia said.

Bethesda Dilworth offers expert skilled nursing care, memory care, adult day care, and rehabilitation and therapy care to St. Louis seniors. Now, thanks to the work of a gracious granddaughter, it is proud to add "lending library" to the list.

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Katie Bowers (left) at the new Bethesda Dilworth library with her grandmother, Bethesda Dilworth resident Madeline Jente (bottom right), and Theresia Metz, Volunteer Coordinator at Bethesda Dilworth (top right). The new library is open Monday-Friday, 9 a.m. – 3 p.m., and features an onsite volunteer librarian.

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Our Communities: Skilled Nursing and Assisted Living

Bob and Marge Quer

Bethesda's Spectrum of Care Keeps 70-year Spark Alive

Sometimes love stories start in the most unexpected places...

On a stormy summer night in 1937, a train traveling south from St. Louis was forced to stop its run due to heavy rain and wind. As the train sat idle on the tracks, one of the passengers—a young man bound for Texas to buy lumber for his company—took the opportunity to strike up a conversation with the pretty young woman seated across the aisle from him. The woman was headed to her family's home in Southeast Missouri. The two talked and laughed and got lost in their conversation.

The storm eventually passed and the train started moving again. The man and woman continued talking until the train reached the woman's destination. They decided they would meet again. The chance encounter on the train was just the beginning of their love story a story still being written more than 70 years later.

Those two train passengers were Bob and Marge Auer of St. Louis, who celebrated their 70th Wedding Anniversary in April 2011, along with their family, friends and staff at the **Bethesda Southgate/Bethesda Terrace** campus.

Following their fateful train ride, the couple corresponded through letters and

started dating. They were married on April 19, 1941. Throughout the course of their marriage they raised five children— Diane, Robbie, Ray, Barb and Mary; and have been blessed with nine grandchildren, seven great-grandchildren and one great-greatgrandchild.

The couple was fortunate to be able to travel and learn more about the family history and roots—a life-long interest for Bob. They made three trips to Europe, including one to Austria where they visited a family home and church parish.

In 2000, Marge started showing signs of Alzheimer's disease. Initially, Bob was able to care for her at home. However, it soon became time for the couple to sell the house they had called home for more than 50 years. In 2006, the couple became residents at Bethesda Terrace. They lived together there for several years until Marge broke her ankle.

After a brief hospital stay, Marge moved into Memory Lane in Bethesda Southgate. Bob remained in their Bethesda Terrace apartment until 2009, when he suffered a stroke. While the prognosis was initially grim, Bob pulled through and spent time in skilled

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nursing at Bethesda Southgate. His



recovery went so well that he was able to move to an Assisted Living apartment at the newly opened **Charless Village**—in fact, Bob was one of its first residents!

The Charless Village expansion adds a whole new dimension of senior care offered at the Charless Village campus, offering living options for those residents who are in between needing skilled nursing assistance and being able to live independently.

For families who have loved ones with varying levels of care, the Assisted Living apartments are adjacent to Bethesda Southgate, so residents and visitors can go back and forth without venturing outside.

For Bob and Marge Auer, Bethesda's ability to offer a complete continuum of care has enabled them to live at the same location, close to each other. And every day, Bob makes the short trip through the hallways to see Marge—the pretty woman he met on a train more than 70 years ago.



Assisted Living at Charless Village resident Bob Auer and his wife of 70 years, Marge, a resident at Bethesda Southgate.

Our Communities: Skilled Nursing and Assisted Living

Muriel Van Oordt

Setting a Higher Standard in Bethesda's Dining Rooms



Muriel Van Oordt's vision for Bethesda's communities encompasses more than just what's on a plate, and today she is working toward achieving a higher standard of dining for Bethesda's community of seniors.

"My goal was to move beyond the traditional nursing home model of meal service, which is targeted at simply nourishing the body, to set the stage for a dining experience that also nourishes the souls of those who are served and those providing the service," said Muriel, the Vice President and Senior Administrator at **Bethesda Dilworth.**

The idea of enhancing Bethesda's dining stems from Muriel's involvement as a fellow of the 2011 Leadership Academy, a program sponsored by LeadingAge, a national nonprofit organization representing senior care and service providers.

Muriel was one of only 31 people from across the country selected this past year to take part in the year-long leadership program.

Muriel's choice for her transformation in action project was to improve the senior dining experience, which was fitting given her 30-year career in health care and her long history with Bethesda.

Muriel's familiarity and years with Bethesda gave her insight for how she would tackle the dining project, and her research proved to be crucial in determining the project's focus. She dined at each Bethesda facility, taking note of the service, the food and the appearance of the place setting. She also spent time meeting with the leadership team, staff members and residents, asking them what they valued in their dining experience.

"I found out that some of the things they missed the most were candlelight dinners and being able to eat outside," Muriel said. "From that point, we decided to use hospitality as our model."

A core team comprised of Muriel as well as Bethesda long-term care dining directors Shelley Carley, Mary Knowles and Amy Van Oordt (Muriel's daughter), along with other key staff, set out to create an integrated model that would address the entire dining experience, from a resident's surroundings during mealtime and how they are treated, to their level of comfort throughout the meal. Based on their findings, they focused on three areas for improvement: hospitality training, employee appearance and the table setting.

After researching several hospitality training programs, the team settled on *Kind Dining* at the recommendation of Amy, the Director of Dining Service at **Bethesda Meadow.** *Kind Dining* is a program developed by Cindy Heilman, a former restaurant owner who later began a career in long-term care.

"One of the things Cindy observed was high levels of anxiety among seniors when they moved into a new community and were seated with people they didn't know," Muriel said. "The interdisciplinary program she created recognizes the importance of a meal and how we all can make it an enjoyable, relaxing experience for our seniors."

Cindy will conduct training with Bethesda staff in January, while the core team works to update uniforms for the dining staff and upgrade the place settings. "The ultimate goal is to improve the dining experience across Bethesda's long-term care communities, and for changes to continue to evolve," Muriel said.

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"When you're coming back from being at a hospital, small touches, like crisp ironed linens and fresh flowers, are aspects of the dining experience our patients really seem to appreciate."

—Muriel Van Oordt

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Muriel Van Oordt, Vice President and Senior Administrator at Bethesda Dilworth, sits at the dining room at the Bethesda Rehab & Therapy Center at Bethesda Dilworth.

Our Communities: Independent Living

Janice Rhodes A Dream Come True

Bethesda Orchard Resident Encourages Ambitions to Take Flight

As a young child, Janice Rhodes watched in awe as a local farmer took off in his plane into the skies above her hometown of Clearmont, Mo. "Someday," Janice thought to herself, "that will be me." It took almost 50 years, but Janice kept the promise she made to herself. In 1984, at the age of 54, Janice earned her pilot's license and gave flight to her dream.

Asked why she waited until her fifties to pursue her life-long dream of flying, Janice explains that she wanted to be able to devote the necessary time to the study and training required to earn a pilot's license. For this reason, Janice put off her pursuit until she retired.

For the first half of her adult life, Janice was a teacher. She earned two bachelor's degrees—one in education from Northwest Missouri State University and the other in music from the University of Missouri. She also attended the acclaimed Oberlin College Conservatory for Music.

After she finished college, Janice moved with her mother, who was also a teacher, to

California. They both found teaching jobs and lived in Pasadena for almost three years.

Janice returned to Missouri in the late 1950s and taught in the Kirkwood School District. Her first assignment was teaching fourth grade at Osage Hills Elementary School, where she taught for 18 years. She then transferred to Keysor Elementary School and taught there for 12 years until she retired in 1984. Even after her retirement, Janice continued to work in the school setting—first in an after-school program and later as a tutor for a number of years.

During the 15 years that Janice was an active pilot, she owned three planes and logged more than 2,000 flight hours. She flew mostly in Missouri and neighboring states; often times with her good friend and co-pilot Carol McKinney. Janice recalls one harrowing flight when the weather turned bad very quickly. The two women made the decision to land the plane before the full force of the storm caught up to them in mid-air. As soon as Janice touched the plane down safely, the storm hit.

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If they had delayed the landing by even minutes, they would have been flying in dangerously strong wind and rain.

A long-time resident of Webster Groves, Janice lived for 30 years in her house on Park Avenue. When she decided to sell and move to an apartment, one of her main criteria was staying in Webster. In 2008, Janice became a resident of Bethesda Orchard.

Janice loves the location and is thrilled to be so close to Webster's Old Orchard neighborhood. She says she enjoys living at Bethesda and taking part in the different activities, such as the bus trips to the symphony on Fridays and the trivia competitions on Thursdays. Janice also likes to spend time on the computer, staying in touch with friends and family through e-mail.

As she reflects back, Janice takes pride in a life well lived. While she waited for her dream of flying to come true, she touched the lives of young people, helping them give flight to their own dreams.

Bethesda Orchard resident Janice Rhodes at the Creve Coeur Airport.

Our Communities: Independent Living

Ethel Radke Resident Invents Innovative Aid for Seniors

Ethel Radke never thought of herself as an inventor, rather just a person intent on helping others.

Yet, in 2007, the native Missourian was granted a patent for the E-Z Off Stocking Remover, an idea she came up with based on her own personal experience with struggling to remove compression stockings.

"There was a lot of trial and error before we got a smooth finish," says the 94-year-old, "but when the stocking came off over the heel, I was so excited!"

For the past two years, Ethel has made her home at **Bethesda Terrace**, where her apartment—adorned with meticulously handdecorated ostrich and emu eggs—is evidence of her creative, sharp mind and penchant for patience.

"She's her own person," said close friend Susie Stokes. "And she's always been very independent."

While recovering from her second hip surgery in 2006, Ethel one day spent an hour and 45 minutes attempting to remove compression stockings that were fastened tightly on her legs. Using rods, she pushed and pushed, but they just wouldn't come off. "Anyone with a broken leg or hip knows that you can't bend over to push down the compression hose," she said. "I thought to myself, 'I need a third hand to take off the hose.""

Frustrated that there was nothing on the market that could help her situation, Ethel was determined to find a solution. That's when she came up with the idea of a bed leg serving as the third hand.

Ethel figured that if two reins were fastened to the top of the compression stockings, the reins could feed into a spool, or pulley, which would be connected to a hook around the bed leg. By pulling the reins toward you, the stocking would simply peel off in less than a minute's time.

The answer, she said, was pulling the stocking off, not pushing it down. "It was a smooth removal and didn't put any strain on the stocking."

It wasn't long afterward that Ethel started noticing other seniors having the same

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problem with removing their stockings. "I was in rehab when I saw a grown man cry because he couldn't remove the hose by himself," she said. "It was just the saddest thing."

That's when Ethel decided to take matters in her own hands. "When I saw other people needing help with the same thing, I thought about doing something about it."

Ethel enlisted the help of her niece and niece's husband to construct a prototype. Eighteen months later, in 2007, Ethel received a patent for the idea, which she called the E-Z Off Stocking Remover. "It should be easy," she said with a smile.

Ethel hopes to sell the patent to an interested party looking to manufacture and market the device. Though her device may not be on the shelves of stores yet, she's a local celebrity among the staff and residents at Bethesda Terrace, where she has found peace and comfort in her days as a "retired inventor."

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Bethesda Terrace resident Ethel Radke stands in front of a demonstration video and a framed patent for her E-Z Off Stocking Remover.

Our Communities: Independent Living

Harold Blumenfeld

"Bravissimo" for Renowned Opera Composer

Harold Blumenfeld is a renowned composer, expert linguist, beloved professor, masterful Scrabble player, World War II veteran, veracious bibliophile, enthusiastic globetrotter and, most importantly, an inspiration to everyone he meets.

Despite his many passions, most fellow **Bethesda Barclay House** residents will tell you that Harold's first love is opera.

Originally from Seattle, Harold moved to St. Louis as a child when his family relocated for his father's job. He went on to study music at the Eastman School of Music, Yale University and the University of Zurich, where he studied under the legendary German composer Paul Hindemith. Later, Harold trained as a conductor at the Tanglewood Music Center with American music legends Robert Shaw and Leonard Bernstein.

"Both of my parents were very musical. My mother studied piano and my father was a gifted violinist. Neither pursued music as a profession, but I knew I wanted music to be my life," Harold said. "I fell in love with opera theatre at Yale. I appreciate the high level of music composition that opera offers, but I also loved its flair for the dramatic."

An accomplished composer, Harold has created a library of masterpieces that can be enjoyed at the Gaylord Music Library at Washington University in St. Louis. He created two comic operas *Fourscore: an Opera of Opposites* and *Breakfast Waltzes* and a full body of vocal works based on legendary poets and playwrights. These works garnered awards from the American Academy and Institute of Arts & Letters, as well as the National Endowment for the Arts.

During the 1980s, Harold immersed himself in the poetry and lore of French poet Arthur Rimbaud, composing a number of pieces around Rimbaud's life and work that culminated with the two-act opera, *Seasons in Hell*. This work premiered at the Cincinnati Conservatory of Music in 1996. Harold also composed *Borgia Infami* in 1998. The New York City Opera performed *Borgia Infami Act One* in 2003.

In St. Louis, Harold is a prominent figure in the local arts and music scene. He founded and directed the Opera Theater of St. Louis, and was an admired professor at Washington University.

His niece, Heidi Sherman, who cherishes her close relationship with her uncle, had the opportunity to be a student in two of Harold's

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music courses.

"He is the most brilliant, talented and wonderfully eccentric individual I've ever met," said Heidi, who inherited Harold's creative side and is a fine art photographer. "Everyone adored him as a professor. At the end of the Appreciation of Music 102 class, he invited all the students to Graham Chapel, where he played the most amazing pieces of music, including Richard Wagner's *Tristan und Isolde*. It was a Friday night, the stained glass windows were glowing and it was such an exciting and inspiring experience for all of us."

Heidi can remember being fascinated with her uncle's life at a young age. "He traveled the world and pursued his true passions and interests," she said.

Now living at Bethesda Barclay House, Harold still enjoys music and the arts throughout the city. His friends and family often visit and enjoy dinners and outings together. To the delight of all the residents, Harold can even be found playing the piano in the lobby during social events and parties.

Harold Blumenfeld relaxes in his Bethesda Barclay House apartment, which is filled with an expansive music collection and exotic artifacts from his many travels. For more information about Harold's work or to listen to samples of his written music, log on to the American Music Center website at: www.amc.net.

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Technology Achievements



Larry Hickman, Bethesda's Senior Vice President, Administrative Services and Chief Information Officer

Top Priority on Innovation and Access

Bethesda Health Group is known for reinvestment in its care, services and technology. Under the leadership of Larry Hickman, Bethesda's Senior Vice President, Administrative Services and Chief Information Officer, Bethesda has positioned itself as a technology leader in the long-term care industry.

This year, Bethesda continued to introduce technology innovation. In partnership with Cerner Corporation, the nation's largest health care software company, Bethesda is working to develop and implement the *Cerner ExtendedCare®* software program at our skilled nursing, assisted living communities, rehab and therapy centers and community-based services. The new data management technology is specifically created for senior care environments, and will help to manage seniors' care plans and ensure open communication with a resident's physicians and hospital of choice. "We are very excited to be a part of designing a system that we believe will prove to be an industry-changing solution in the area of senior care data management," said Larry. "Not only will Cerner's innovative solution streamline the ease in which we are able to share information with our hospital and physician partners about their patients our residents—it will ultimately allow our caregivers to spend less time managing and disseminating data and more time taking care of our residents."

Continuing Efforts to "Go Green"

In addition to data management, Larry's team has been busy implementing an automated heating, ventilation and air conditioning system that helps to curb energy waste. The system, based on sensor technology, is able to determine the optimum amount of energy needed for seniors' comfort by measuring factors including temperature, air flow and humidity. The environmentally friendly system keeps residents comfortable

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while maximizing the use of energy.

Efforts are being made by employees and volunteers to be more environmentally friendly and implement sustainable practices into Bethesda's daily operations. Initiatives such as the use of LED light bulbs to decrease power consumption, applying organic fertilizers on our grounds and reducing waste by implementing robust recycling programs are at work in our communities, helping make Bethesda a better place for future generations.

Bethesda Terrace Recycling Team: Resident Helen Wittenauer (center) with volunteers from St. Francis of Assisi Church.





Community Engagement

Clements and Hester: Among Bethesda's Best

Each year, Bethesda recognizes individuals who reflect the mission and values of Bethesda in their service to the organization and our residents. At the 13th annual Norwood Awards ceremony, two individuals were honored, and both are celebrating 30 years of service at Bethesda.

George Clements, a former Bethesda Board Chairman, has spent the last 30 years in several leadership roles at Bethesda. George was one of the driving forces behind the creation of Charless Village.

Also honored was Mary Lou Hester, a veteran **Bethesda Dilworth** volunteer. Active in her church, Mary Queen of Peace, Mary Lou coordinated Catholic Mass services on Saturday afternoons for residents and their loved ones at Bethesda Dilworth for more than 30 years.



Mary Lou Hester and George Clements, 2011 Norwood Award recipients.

Recognition and Awards

The St. Louis Regional Chamber & Growth Association (RCGA) has once again named Bethesda Health Group as one of the "Top 50 Businesses Shaping Our Future" in



the Greater St. Louis area. This is the fourth consecutive year, and the fifth time in the last six years, that Bethesda has been selected.

According to the RCGA, businesses recognized in the Top 50 represent the best of what St. Louis has to offer, not only with their contributions to the region but their positive impact on the business community and business success.

In addition, **St. Andrews & Bethesda Home Health** was nationally recognized by OCS HomeCare as a Top 500 Home Health



Agency (out of 6,000), based on quality and performance criteria. This is the second consecutive year that the agency has been recognized.

Providing Special Opportunities

This year, Bethesda participated in the St. Louis Internship Program, which offers St. Louis Public School students the opportunity to experience unique business environments and obtain job skills and training. Students Truan Le and Destiny Jamison-Hill completed the program this past summer, working closely with Bethesda's Corporate Finance Department.



Students from the St. Louis Internship Program (front row, right) with members of Bethesda's Corporate Finance Department.

Community Engagement

Mary Beth Kuhman | Special School District Students Make Big Transitions at Bethesda

As a special education teacher at Lindbergh High School, Mary Beth Kuhlman continuously found herself asking, "what will happen to my students when they graduate?"

Given her students' unique challenges and barriers, she felt that they needed more time and support to help make the transition into personally fulfilling adult lives.

"When working with mentally and physically challenged students, each individual's plan for success is different," Mary Beth said. "One person might need help managing their personal hygiene; another person might need to learn how to appropriately socialize with others. These are all life skills that our students needed in order to obtain employment or to receive services from local adult care programs."

Recognizing this important need, the Special School District of St. Louis County (SSD) set out to create a program that helps students plan and get ready for adult life. The result, the Vocational Skills Program, helps 18- to 21-year-olds meet their personal goals for employment, education and independent living.

Mary Beth serves as a teacher in the program and works with students primarily at Bethesda Orchard in Webster Groves. The program has expanded to include Bethesda Barclay House, Bethesda Dilworth and Bethesda Terrace.

"Bethesda has been an amazing partner for this program," Mary Beth said. "Bethesda gives our students so much in terms of education and personal growth."

Onsite at Bethesda Orchard, and with the help of teaching assistant Margie Haessig, Mary Beth helps students work in the dining service, housekeeping and activities departments. She teaches them how to follow directions and communicate with their employer. She helps simplify parts of the job that may be challenging for a specific student. She also takes a step back and encourages students to become independent, as well as learn how to solve problems on their own.

"Our students make so much progress in this program," Mary Beth said. "The real world experience is invaluable, and we have Bethesda to thank for that."

The program fosters many success stories, including those from students who have been offered permanent employment. One such program graduate is Jamal Smith, who now works full-time in Bethesda Orchard's kitchen.

Mary Beth also feels that Jamal's experience at Bethesda has improved his selfesteem and self-worth. In turn, Bethesda has gained an experienced, loyal employee from this partnership with SSD.

"He has made friends here and has become a cherished member of the community," Mary Beth said. "People recognize him and wave to him, and he has even been invited to outings and parties with fellow employees."

For Jamal, he enjoys feeling responsible and being able to contribute to his family.

"The best thing about working at Bethesda is feeling good about helping my Mom pay bills," he said. "I also really like the people who work here."

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Mary Beth Kuhlman, teacher with the Vocation Skills Program, and Bethesda Orchard employee Jamal Smith.

Bethesda Health Group Foundation

Earle Harbison The Value of Perspective

Insights and guidance from veteran business leader Earle Harbison help ensure Bethesda's bright future.

Quiet, self-effacing and endearing. This is how you find Earle Harbison at home these days...supervising renovations, planning his next trip and attending to business projects that keep him quite engaged in his so-called retirement.

It takes a few questions for him to start with the story of his life—he is quick to point out Bethesda's reputation for success but more shy about sharing his. Modesty aside, Earle's nearly three decades of service, including serving as a Bethesda Board member from 1980-1983, are testament to the value his perspective on leadership, fiscal responsibility and commitment to "doing the right thing" have meant in forging the sustainable organization Bethesda Health Group is today.

His early career as a deputy director of intelligence operations for the Central Intelligence Agency (CIA) was devoid of the glamour of a young country-hopping spy. Rather, his teams were engaged in intelligence analysis, including the read out of high-altitude photography from their Washington D.C. offices. This high-level perspective appears as a theme throughout his career and is reflected in his loyalty to Bethesda.

After nearly 20 years with the CIA, he returned to St. Louis to begin a career with Monsanto, where he participated in periods of vast change as the organization grew from a chemical company to a global agricultural powerhouse. His professional career included many board placements and charitable efforts, not the least of which began with a conversation with Bethesda's then-president John Norwood in the mid-1980s.

"John Norwood was a cracker-jack guy...really smart. He had a great vision for where Bethesda needed to be," Earle explains. "The demographics of the country don't lie. The aging of Americans, coupled with how families could no longer keep the elderly at

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home, highlight the important need for Bethesda's services."

Earle gives the succeeding leadership, under John Rowe and Joe Brinker, a lot of credit. "Making it work is no small trick. The management has been successful at running this as a business with genuine interest in the care of people. Care and concern mean little if you don't have the resources to help in material ways."

"We will always take care of the people here," he continues. "That's absolutely the right thing to do. Because of this, we decided to create the Legacy Society. If there was ever a need for something, this is it."

He believes good organizations don't stand still. They either move forward or backward, and for Bethesda, he credits the combined focus on productivity, efficiency and genuine excitement about progress as hallmarks of its success.

"We will always take care of the people here. That's absolutely the right thing to do. Because of this, we decided to create the Legacy Society. If there was ever a need for something, this is it."

Earle Harbison, Bethesda Advisory Board Member and Co-Chair of the Bethesda Legacy Society.

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Bethesda Health Group Foundation

Letter from Pam Dempski



In recent years, we have launched new programs for supporting the Bethesda Health Group Foundation. Each has taken root nicely and has resulted in more than 1,300 people donating to the Foundation, an increase of 35 percent.

The *Lasting Heritage* initiative invites our residents to donate part or all of their refundable entrance fee or deposit back to the organization that has served them so well. Giving our residents a fulfilling lifestyle they choose is our mission. Having them be so generous as to donate back to Bethesda is ultimately very rewarding.

The *Legacy Society* continues to grow, from 87 households previously to more than 130 this past year alone. Donors like Earle Harbison (see page 26) and others who make charitable commitments to Bethesda are essential to our sustainability.

Continued support of the Foundation is more important now than ever, as seniors are

challenged by a weak economy, while health care providers are experiencing cuts in Medicare and Medicaid. This "perfect storm" is rounded-out with the aging of so many American "Baby Boomers."

Bethesda has faced many challenges in its 122-year history, but has always managed to provide assistance to those residents who outlived their assets. This year we provided more than \$8.5 million in humanitarian care to our residents. This safety net for our residents is a direct result of donor support, and need is expected to increase in this challenging economy.

I am blessed to work with so many individuals, fellow employees and others throughout the organization, who recognize and fulfill the needs of our seniors and their families. Taking care of seniors brings us into the loving network of so many families and friends, who in turn support our future work through their care and their financial assistance.

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The past year has been peppered with several enrichment events sponsored by the Foundation. We have hosted luncheons, field trips and in-home receptions for residents and donors to enjoy all that St. Louis has to offer.

In short, our goal is to help seniors. Thank you for your continued support, without which we could not fulfill that mission. We invite your interest, generosity and support to help us serve into the future.

Tamela Dempet

Pamela E. Dempski Corporate Vice President and Director of Fund Development

Honor Roll of Donors (Year Ending June 30, 2011)

We gratefully acknowledge our donors for their support and generosity. Every effort has been made to accurately recognize our donors. If in the future you would like your name listed differently than how it appears below, or if any errors have occurred, or if you prefer to be listed anonymously, please accept our sincere apology and contact the Foundation office with your changes at 314-800-1916.

Life Legacy (planned gifts)

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Bethesda Gardens residents (left to right) Gladys Hickok, Claire Wilkie and Monetta Nelson.

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Mike and Amy Trau Tom and Muriel Van Oordt Tim and Martha Vosse Jeff and Georgee Waldman Ray Wolverson

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Bethesda Hospice Care volunteer singers (left to right) Nancy La Tourette, Mary Wuller, Dorothy Gannon, and Loretta Keller.

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Carol Witt, RN, with the Visiting Nurse Association administers a free flu shot to Bethesda Dilworth Adult Day Care participant Tom Menne.

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Guests greet the horse-drawn carriage at The Charless Home's annual Strawberry Festival.



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Bethesda Dilworth volunteer Judy Cooney with Fredbird.



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Samone Glover

Irma C. Godfrev

Bethesda Private Duty employee Tommicke Ewing assists Bethesda Orchard resident Kathleen Blaskiewicz.

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Bethesda Orchard resident Marie Pecaut works on shoulder strengthening with Robbin Clubb, PTA, at the Bethesda Senior Therapy Center.

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*deceased

Adult Day Care at Charless Village participants JoAnn Grisham and Audrey Jarvis with staff member Chanda Brock.



Norma L. Shelp **Kirk Sheppard** Margaret Sheridan Roy and Miriam Shores Douglas and Laura Short Edmond and Gene* Siefert **Dennis Simons** lan Simpson Wally and Suzanne Simpson Yuet Sit Na Kwok Sit Joseph and Jeanette Smiriga Jamal Smith Karen Smith Martha Smith Marv H. Smith William and Susan Solomon Julia C. Sorgenfrei Gary Spindler Steve and Grace Spinner

St. Andrews & Bethesda Home Health Employees Thomas and Anna Marie Stallone Mark and Rebecca Stanza Tom and Kathy Stark Patty J. Steska Debbie A. Stewart Lee Stolzer Lisa Stolzer Dannon Stover Nancy A. Streib Ralph and Vera Streiff Kenneth C. Stricker Ann Stried Charles and Dina Stymiest Virginia Summers Frances Svezia Joanne Swain Virginia and David Switzer **Jimmy Tassin** Lillian Tate

Attauyio Taylor Cathy Taylor James and Suzanne Taylor Christina Terry **Michelle Terrv** A. Louise Thomas Gloria R. Thomas **Richard Thomas** Linda Title Erin Tobev Renato and Carol Tomasella **Rachel Trimble Brendan Tringale** Kenneth Triplett **Ruby Trotter** Enis and Emina Tutundzic Esther G. Uhl Glenn and Mary Ulfers Joyce Ulrich Mary Unverferth Ladies Auxiliary VFW Post 1739 Shirley M. Valley Brent and Ann Van Conia Christine Van Doren Shirley S. Van Matre Zekija Velijevic Keith R. Velten **Cristina Vigil** Sallv Voss Bosko Vujic W. W. Grainger, Inc. Dianna Wade Michael and Diana Wagner Elizabeth A. Walker Ferdie M. Walker **Kenneth Walters** Candace A. Waters **Brian Watkins** Susan Webster Webster Groves Christian Church–The Seekers Class **Dick and Marian Wegner** Alice M. Weis Deborah Welch Mary Wessel

James and Janis Weston George and Jean Wherry Mary C. White Rita White-Kraushaar Saiuada White Alice Whitney Pam Whittaker **Gvnne Whittemore** Rhonda Widmer Tammy S. Wiedner Thomas and Sandra Wiethop Steven S. Wilk Claire C. Wilkie **Betty Williams** Mary B. Williams **Roshell Williams** Laurel Willis Ronald N. Wilshusen Lisa Wilson Maurice Wilson Nancy Wind Julie Wolfe **Ruthann Wolz** Dorothy M. Wright Gina Wright Suzanne S. Wright Theresa P. Wright Michael and Michelle Wyatt Deborah L. Wvnn Calvin and Joan Yeckel John and Gladys Young William and Virginia Young Cordia Young-Brown Christine Zacher Susan J. Zahra Lindsey Zarr David and Marian Zoeller Marie A. Zucchero Viola H. Zumwalt

In-Kind Gifts The Art of Entertaining Auto Zone BeautiControl C. J. Muggs *deceased CCG Enterprises DBA Burger King CC's Elite Martial Arts Central MO, Pizza, Inc. DBA Domino's Pizza Combs Auto Service and Tire Center Gonzalo and Barbara Corvera Curves Custom Cuts **Decorative Concrete Resurfacing** Megan Dippel Robert T. Dixon Photography Susan M. Genie Ann Harper Hearing Health Care Herbs & More **IHOP** Restaurant Lee's Famous Recipe Chicken **MB** Consulting Group NTB Olympiad Gymnastic Paperdolls Boutique Prints Charming Odoba Mexican Grill Charles Rallo Romano's Macaroni Grill John W. Rowe Sam's Club Barbara Scharff Second Sitting Consignments

The Oaks at Bethesda resident, Catherine Leonard, enjoys being part of the Oaks' Sewing Club.



34 BETHESDA HEALTH GROUP • REPORT TO THE COMMUNITY 2011

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Volunteer Boards



Women's Board

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Front Row: (left to right) Susan Krombach, Jackie Shillington, Sue Voorhees (former co-chair), Nancy O'Brien (former co-chair), Barbara Clements (President), Mary Sertl (Membership), Audrey Smith, Inky Ball

Back Row: Sally Lilly, Carroll Baechle, Georgee Waldman, Lorraine Magee, Julie Poelker, Carol Gaskin, Judy Bass, Carmen Davis, Pat McCain, Ann McCandless, Jane Bryan, Jane Hughes, Mary MacDonald, Ginny Rowe

Not Pictured: Sue Bahle, Virginia Baird, Susan Brinker, Sharon Burkhardt, Kerrie Caldwell-Troutman, Martie Dille, Carole Gorman, Suzanne Harbison, Mary Harris, Juanita Hinshaw, Kathy Joslin, Pat Kapsar, Betty Sims, Fran Stuhl



Advisory Board

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Front Row: (left to right) Martha DeGray, Bob Drews, Cathy Reiss, Tom Bayer, Juanita Hinshaw

Back Row: Steve Woodward, Bob Kane, Bob Barrett, John Rowe, Tom Harris, J. Dale Meier, Gary Mayes, Dick Mueller, Earl Dille, Jim Mills, Sally Lilly, George Clements, Joe Brinker, Jackie Shillington, Jim Sertl

Not Pictured: Benjamin Edwards IV, Jim Esther, David Fleisher, Franc Flotron, Earle Harbison, Peter Krombach, John McClure, Subodh Mehra, John Norwood, Betty Sims

Volunteer Boards



Bethesda Meadow Auxiliary

Left to Right: Emily Lankau, Secretary; Betty Bohling, Darla Neely, Volunteer Coordinator; Mary Ellen Pfeifer, Bob Morris, Ruth Kohl, President; Anna Bruschi, Treasurer; Fran Burns, Vice President



Bethesda Dilworth Auxiliary

Left to Right: Peggy Kirkwood, President; Maude Jeanty, Secretary; Theresia Metz, Volunteer Coordinator; Marie Zucchero, Vice President



Charless Foundation Board

Front Row: (left to right) Mary Lopinot, Ann McCandless, Vice President

Back Row: Dessa Morrow, David Streett, Fred Perabo, Carol Gaskin, John Rowe, Marian Clifford, Recording Secretary; Sally Lilly, President

Not pictured: Jane Bryan, Susan Moore, Betsy Phelan, Chair, Nominating Committee; Jim Fullinwider, Treasurer; Annette McRoberts

Meet the Management Team

Joseph J. Brinker President and Chief Executive Officer

R. Kenneth Bass, Jr. Senior Vice President, Senior Living

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Larry D. Hickman Senior Vice President, Administrative Services and Chief Information Officer

Katherine E. Joslin Senior Vice President, Human Resources and Marketing

Patricia P. Kapsar Senior Vice President and Corporate Compliance Officer Alphonse D. Poelker Senior Vice President, Long Term Care

Pamela E. Dempski Corporate Vice President and Director of Fund Development

Amy J. Trau Corporate Vice President, Home and Community Based Services

Timothy L. Vosse Corporate Vice President and Chief Financial Officer

Christine E. Crouch Vice President and Administrator Michelle M. Glass Vice President and Administrator

Martha E. Schenk Vice President and Administrator

Muriel C. Van Oordt Vice President and Senior Administrator

Jeffrey R. Waldman Vice President and Director of Marketing

Meet the Board of Directors



John P. Baird, retired Senior Vice President and General Counsel at Ralston Purina Company.



Joseph J. Brinker, President and Chief Executive Officer of Bethesda Health Group.



Joseph E. Birk, Jr., Board Treasurer, retired attorney and executive at Ameren UE.



Marian F. Clifford, Board Secretary, civic leader and Board Member of the Charless Foundation.



Kenneth J. Bower, Principal at Moneta Group, LLC.

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Thomas R. Collins, Chairman of the Board, President and Chief Executive Officer at Northern Trust Company of Missouri.



David M. Culver, retired banking and insurance executive.



Susan G. Moore, school teacher, civic leader and Board Member of the Charless Foundation.



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Philip A. Hutchison, retired Senior Vice President of Human Resources at Emerson Electric Company.



Fred H. Perabo, retired Director of Community Affairs at Ralston Purina Company and former President at Metropolitan Association of Philanthropy.



Kenneth J. Kolkmeier, retired President of Nooter Construction Company.



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John W. Rowe, Vice Chairman of the Board and former Bethesda President and Chief Executive Officer.

Financial Report

That seniors may live their lives to the fullest. This dream requires that we honor our fiscal responsibilities, remain prudent in our spending and earn the trust of generous supporters.

The care we provide, especially through our rehabilitation and therapy centers, is reliant on Medicare reimbursement. St. Louis seniors need and deserve access to the best rehab care so they may return to living the lives they love after illness or surgery, yet threats to Medicare funding are a great concern for many.

In keeping with our charitable commitment since our founding more than 120 years ago, Bethesda provided approximately \$8.5 million in unreimbursed care in the past year. The Foundation's support of our day-to-day operations is invaluable; in turn, the support of the community is priceless.

In addition, we are a Better Business Bureau accredited charity, and are one of the few senior service organizations that meet all of the BBB "Wise Giving" standards.

Several achievements in the past year reflect the remarkable generosity of St. Louis. We have benefited from growth in nearly every category of giving:

• Total donors has grown from 850 to more than 1,300 in one year alone

• The Legacy Society enjoyed a 70 percent jump in members

- The John W. Rowe Humanitarian Care Fund yielded more than \$20,000 in gifts
- Several residents have joined the Lasting Heritage program, in which they donate all or a portion of their refundable entrance fee to the Foundation in support of other residents
- More than 70 donors helped offset the cost of construction by naming rooms and spaces in the new facilities on the Charless Village campus

Finally, the impact of our employees and volunteers continues to be a source of immense pride for the organization. Bethesda employees raised more than \$75,000 in support of the United Way and other community charities, while raising another \$57,000 in the "Hearts for our Homes" employee campaign this year. Their compassionate care, matched with their financial generosity tells a compelling story of sincere commitment to our residents.

Bethesda volunteers continue to perform miracles small and large each day. Nearly 700 individuals logged 25,000 hours of service this year alone. As a Meals on Wheels host, Bethesda helped 22,320 meals find their way to grateful home-bound people.

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These remarkable gifts of time and talent keep Bethesda firmly rooted in our community.

The following data, totaled for the 2011 fiscal year, offer insight into the care and services we provide to our residents and community members:

Skilled Nursing days	232,971
Inpatient Rehabilitation and Therapy days	28,438
Home Health Services visits	11,130
Private Duty Services visits	40,831
Hospice Care days	19,914
Meals on Wheels delivered	22,320
Capital Improvements Expenditures	\$14,431,504
Bethesda Employees	1,250
Bethesda Volunteers	700
Money raised for United Way and other community charities	\$75,620
Money raised for "Hearts for our Homes" employee campaig	gn \$57,336
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Bethesda Health Group, Inc. and Subsidiaries Combined Balance Sheet Year ending June 30, 2011

ASSETS

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Current assets		
Cash and cash equivalents	\$	2,434,772
Assets limited as to use		2,050,176
Accounts receivable		4,741,528
Other current assets		1,613,430
Total current assets		10,839,906
Assets limited as to use, net of amount		
required to meet current obligations		73,238,024
Property, plant and equipment, net	1	07,822,620
Beneficial interest in trusts		890,239
Other assets		774,037
Total assets	\$1	93,564,826

LIABILITIES AND NET ASSETS

Current liabilities

current numinies		
Current maturities of long-term debt	\$ 945,000	
Accounts payable	1,782,978	
Accrued expenses	5,957,206	
Other current liabilities	2,154,722	
Total current liabilities	10,839,906	
Long-term debt, less current maturities	76,430,000	
Life residents' fees	34,023,207	
Other liabilities	12,602,005	
Total liabilities	133,895,118	
Net assets	59,669,708	
Total liabilities and net assets	\$ 193,564,826	

Bethesda Health Group, Inc. and Subsidiaries Combined Statement of Operations Year ending June 30, 2011

Revenues Net service revenue \$59,979,311 4,651,777 Other revenue and gains Contributions 4,586,038 **Total revenues** 69,217,126 Expenses Professional care 27,149,521 **Dietary** services 7,052,575 General services 8,184,734 10,438,673 Administrative services Employee health and welfare 3,759,882 Depreciation 7,096,992 Interest 3,738,608 Provision for bad debts 516,079 **Total expenses** 67,937,064 **Operating income** \$1,280,062

Humanitarian Care

In support of its mission, Bethesda provides services to residents who lack the financial resources to pay established rates. Also, Medicaid and Medicare reimburse Bethesda less than determined rates for services provided to residents.

Total uncompensated charges related to services for the fiscal year ending June 30, 2011 was \$8,569,200.

Legacy Society Executive Committee

Earle H. Harbison, Jr. Co-Chairman

Fred H. Perabo Co-Chairman

Thomas E. and Joan M. Bayer Joseph E. and Jeanette E. Birk Kenneth J. Bower George W. and Barbara B. Clements Thomas R. Collins David M. and Joan M. Culver Earl K. and Martha V. Dille Robert C. and Lorene L. Drews James H. and Ellen S. Esther Susan M. Goodman Earle H. and Suzanne S. Harbison Robert C. and Marilyn Kane Fred H. and Ida F. Perabo John W. and Virginia R. Rowe James F. and Mary M. Sertl



Earle Harbison, Co-Chair of the Bethesda Legacy Society; Suzanne Harbison; Peter Raven, President Emeritus, Missouri Botanical Garden and featured speaker at the Legacy Society Luncheon; and Fred Perabo, Co-Chair of the Bethesda Legacy Society.

Thank You for all You Do!



Charless Village volunteers



The Charless Home employees

Bethesda Meadow volunteers

Meals on Wheels team

Bethesda Barclay House residents

Thank you to all volunteers, donors, employees and residents who support Bethesda's mission of helping St. Louis seniors live life to the fullest.



Ruth Nickel, Activities Director, and The Charless Home volunteers.

Bethesda volunteer Ruth Donahay and Leslie Simon, Hospice Care Staff.







The Oaks at Bethesda residents Dr. Bob Drews and his wife Lorene. Dr. Drews was honored by the Society for the Blind and Visually Impaired.



Bethesda Gardens residents Helen Kirchner and Lera Crady enjoy a royal wedding viewing party.



Bethesda Meadow residents, families and volunteers commemorate Veterans Day.

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Bethesda volunteer Justine Shamleffer with Theresia Metz, Volunteer Coordinator.



Bethesda Hospice Care volunteers

Volunteer Bob Heauenhahn with resident Margaret Koziatek.



Hearts for our Homes employee volunteers



Bethesda Dilworth Ding-a-Ling Singers



Bethesda Health Group, Inc. 1630 Des Peres Road, Suite 290 St. Louis, MO 63131 314-800-1900 www.BethesdaHealth.org



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BETHESDA INDEPENDENT LIVING COMMUNITIES Bethesda Barclay House

230 S. Brentwood Blvd. Clayton, MO 63105 (314) 725-1000

Bethesda Gardens

420 S. Kirkwood Road Kirkwood, MO 63122 (314) 965-8100

Bethesda Orchard

21 N. Old Orchard Ave. Webster Groves, MO 63119 (314) 963-2100

The Oaks at Bethesda

Big Bend, West of Berry Road Oakland, MO 63122 (314) 372-5839

Bethesda Terrace 2535 Oakmont Terrace Dr. Oakville, MO 63129 (314) 846-6400

Bethesda Health Group is a nonprofit organization that creates supportive and caring lifestyles for St. Louis-area seniors with an equal focus on superior quality and value. Bethesda Health Group does not discriminate on the basis of race, color, religion, gender, national origin, sexual orientation, disability or age in admission, treatment or participation in its programs, services and activities, or in employment.

ASSISTED LIVING CARE

Charless Village 5943 Telegraph Road St. Louis, MO 63129 (314) 606-9891

INDEPENDENT AND ASSISTED LIVING AND SKILLED CARE

The Charless Home 4431 South Broadway St. Louis, MO 63111 (314) 481-4840

BETHESDA SKILLED NURSING COMMUNITIES

Bethesda Dilworth 9645 Big Bend Blvd. Oakland, MO 63122

(314) 968-5460

Bethesda Meadow

322 Old State Road Ellisville, MO 63021 (636) 227-3431

Bethesda Southgate 5943 Telegraph Road

Oakville, MO 63129 (314) 846-2000

BETHESDA HOME AND COMMUNITY-BASED SERVICES

Adult Day Care at Bethesda Dilworth 9645 Big Bend Blvd. Oakland, MO 63122 (314) 446-2103

Adult Day Care at Charless Village 5943 Telegraph Road St. Louis, MO 63129 (314) 846-2003

Bethesda Hospice Care 8175 Big Bend Blvd., Suite 200 Webster Groves, MO 63119 (314) 446-0623

Bethesda Private Duty

8175 Big Bend Blvd., Suite 202 Webster Groves, MO 63119 (314) 446-0700 Bethesda Rehab & Therapy Center at Bethesda Dilworth 9645 Big Bend Blvd. St. Louis, MO 63122 (314) 446-2122

Bethesda Rehab & Therapy Center at Bethesda Southgate 5943 Telegraph Road St. Louis, MO 63129 (314) 846-2001

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St. Andrews & Bethesda Home Health 8175 Big Bend Blvd., Suite 150 Webster Groves, MO 63119

(314) 218-2600

Bethesda Senior Therapy Center 8175 Big Bend Blvd., Suite 130 Webster Groves, MO 63119 (314) 218-2610